



ASX Announcement

PanTerra Gold Limited

ASX: PGI

NON-RENOUNCEABLE RIGHTS ISSUE – DISPATCH OF PROSPECTUS

PanTerra Gold Limited (ASX: PGI) is pleased to advise that the Prospectus and accompanying personalised Entitlement and Acceptance form in respect of the non-renounceable rights issue announced on 31 August 2015, have been dispatched today to Eligible Shareholders as at the Record Date of 7 September 2015.

Shareholders are advised that the offers under the Prospectus open for subscriptions today and will close at **5.00pm (EST) on Monday, 21 September 2015.**

End

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