



MARKET RELEASE

14 September 2015

GOLDEN CROSS RESOURCES LIMITED

TRADING HALT

The securities of Golden Cross Resources Limited (Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 September 2015 or when the announcement is released to the market.

Security Code: GCR

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)



GOLDEN CROSS RESOURCES LTD

ABN 65 063 075 178

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Hornsby NSW 2077
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14 September 2015

Mr Andrew Kabega
Senior Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By email: andrew.kabega@asx.com.au

Dear Andrew

GOLDEN CROSS RESOURCES LTD (ASX:GCR) - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Golden Cross Resources Ltd (**Company**) requests that ASX grants a trading halt of its securities, effective immediately.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

1. The trading halt is requested pending a material announcement by the Company in relation to a potential review by the Australian Tax Office of proposed R&D refunds and a proposed capital raising (**Announcements**).
2. The Company requests that the trading halt remain in place until the earlier of commencement of trading on Wednesday, 16 September 2015 and when the Company makes the intended Announcements.
3. The Company expects that the trading halt will end when the Announcements is made.
4. The Company is not aware of any reason why the trading halt should not be granted.

Please do not hesitate to contact me on 02 9472 3500 if you require any additional information.

Yours sincerely

Carl Hoyer
Company Secretary
Golden Cross Resources Ltd