



Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

164 million Ordinary Shares -- 36 million Listed Options -- 5 million Unlisted Options



CMC Equipment at Portia gold mine

ASX Code: HAV

ASX and Media Release: 15 September 2015

PORTIA GOLD MINE ACHIEVES NEW MINING RECORD

HIGHLIGHTS

- **580,113 cubic metres of material moved during the month of August – 5% increase compared to prior month.**
- **More than 2 million cubic metres of overburden has been removed to date.**

Havilah Resources Limited (“Havilah” or “Company”) is pleased to report that operations at the Portia gold mine near Broken Hill continued to progress according to plan during the month of August.

Notable highlights included:

1. Movement of 580,113 cubic metres of overburden material, a new record notwithstanding that two days were lost due to wet weather.
2. Total overburden mined since start-up now exceeds 2 million cubic metres, meaning that almost 30% of the overburden has now been removed.
3. Samples of lower Namba Formation clays have been collected and sent for geotechnical analysis in order to confirm the strength and load bearing capacity of these clays.
4. Work progressed on acquiring, refurbishing, fabricating and assembling elements of the gravity gold processing plant off -site.

Commenting on progress, Havilah's Managing Director, Dr Chris Giles, said "The open pit is taking shape very well as the pictures show, and CMC continue to extract ever greater efficiency from their equipment. Their equipment availability is well over 90% and they were able to cope with a recent more than 200mm rain event that took out all local roads, with little disruption.

"Now that the open pit is down about 20-25 metres from surface CMC and Havilah are paying particular attention to the geotechnical aspects as it relates to the open pit design. We are collecting sand and clay samples for strength testing and are setting up the Sentry pitwall monitoring system to operate on a continuous basis. We are also adding to our pumping capacity in order to ensure adequate dewatering is maintained."

Havilah continued to work with Investec Group to finalise the various contractual documents relating to the Risk Management Facility with the view to execution at the earliest possible time.



Portia open pit on 11 September 2015 (photograph kindly provided by Steve Radford)

For further information visit www.havilah-resources.com.au

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