



Imperial Pacific Limited

ABN 65 000 144 561

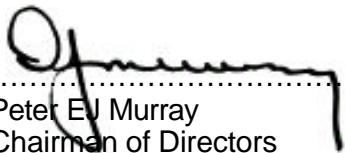
- ASX Announcement -

Change of AGM Date – Notice and Proxy

Imperial Pacific Limited advises that its Annual General Meeting date will be held on **Monday 26 October 2015** at 11.30am. (It had been planned earlier for Thursday 22 October).

A Notice of Meeting and Proxy Form is enclosed. The formal Notice of Annual General Meeting comprises part of the 2015 Annual Report released earlier.

For and on behalf of the Board


.....
Peter EJ Murray
Chairman of Directors

18 September 2015





Imperial Pacific Limited

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Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of Shareholders of Imperial Pacific Limited will be held at Level 10, 19 Pitt Street, Sydney on Monday 26 October 2015 at 11.30 am.

Ordinary Business

1. To receive, consider and discuss the Directors' Report and Accounts for the year ended 30 June 2015 and payment of dividend.
2. To adopt the Remuneration Report for the year ended 30 June 2015 as disclosed in the Directors Report. (Note: The vote on this resolution is advisory only and does not bind the Directors.)
3. To elect a Director. In accordance with the Constitution Mr.D.A.Sutherland retires by rotation, and being eligible, offers himself for re-election. (Details of Mr Sutherland are shown later.)

Other

4. To transact such other business as may be brought forward in accordance with the Constitution and the Corporations Act 2001.

By Order of the Board

Gordon F. Furner
Company Secretary

Sydney, 15 September 2015

PROXIES

A member entitled to attend and vote is entitled to appoint no more than two proxies. Where more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the member's voting rights. A proxy need not be a member of the Company. Proxies must be deposited or sent electronically to the registered office of the Company not less than 48 hours before the time of the meeting. A proxy form is enclosed with this notice

Imperial Pacific Limited

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Proxy Form

**To: The Company Secretary
Imperial Pacific Limited
Level 10
19 Pitt Street
SYDNEY NSW 2000 or Email: *bet@iprimus.com.au***

I/We..... of
..... hereby appoint of
..... or in the event that no person is nominated above, the
Chairman of the Meeting, as my/our proxy to vote for me/us at the Annual General Meeting of the company to be held at Level
10, 19 Pitt Street, Sydney NSW 2000 on Monday 26 October 2015 at 11.30 am and at any adjournment thereof in accordance
with the respective instructions.

This proxy is to represent (proportion)of my/our voting rights. (Please complete if more than one proxy is being
appointed, otherwise one proxy will be assumed). This proxy is to be used to vote in respect of the resolutions and, unless
instructed, the proxy may vote as the proxyholder thinks fit. [Please mark as required.]

Ordinary Business

For

Against

Abstain

To adopt the Remuneration Report.

☐☐☐

To re-elect Mr. D.A. Sutherland a Director of the Company.

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NB. IF YOU HAVE NOT DIRECTED YOUR PROXY HOW TO VOTE. If the Chairman of the meeting is your nominated proxy, or
may be appointed by default, and you have not directed your proxy how to vote, the Chairman intends to vote "FOR" the
Resolutions.

Signed by the said

.....
(Name of Member)

.....
(Signature of Member)

Dated this day of , 2015

Please Note:

1. If you mark "Abstain" you are directing your proxyholder not to vote on your behalf on a show of hands or a poll and your vote will not be counted in calculating the required majority.
2. Where the member is a natural person this proxy must be signed by the member personally or by a duly appointed attorney. Where the member is a corporation this proxy must be executed under the common seal of the corporation or signed by an attorney duly appointed under the common seal of the corporation.