



Level 15, 55 Hunter Street, Sydney
NSW 2000, Australia

DUET Company Limited
ABN 93 163 100 061
DUET Finance Limited
ABN 15 108 014 062 AFS Licence No. 269287
DUET Investment Holdings Limited
ABN 22 120 456 573

3 August 2015

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

DUET Group (ASX Code: DUE) – Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by:

- DUET Company Limited (ACN 163 100 061) (**DUECo**);
- DUET Investment Holdings Limited (ACN 120 456 573) (**DIHL**); and
- DUET Finance Limited (ACN 108 014 062) (**DFL**) in its personal capacity and as responsible entity of DUET Finance Trust (ARSN 109 363 135) (**DFT**),

(together, the **DUET Group**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001 (Cth)* (the **Act**) as notionally modified by ASIC Class Order [CO 04/671] and ASIC Instrument 13-1087.

The DUET Group has today issued 272,277,227 fully paid stapled securities (**New Securities**) at a price of \$A2.02 per New Security to institutional investors pursuant to a \$550 million securities placement announced to ASX on 20 July 2015.

The DUET Group advises that:

- (a) the New Securities were issued without disclosure to investors under Part 6D.2 of the Act and without a product disclosure statement under Part 7.9 of the Act;
- (b) this notice is being given under section 708A(5)(e) and 1012DA(5)(e) as notionally modified by ASIC Class Order [CO 04/671] and ASIC Instrument 13-1087;
- (c) as at the date of this notice, the DUET Group has complied with:
 - (i) the provisions of Chapter 2M of the Act (other than section 327A insofar as it relates to the requirement of DUECo to appoint an auditor within one month after the day on which the company was registered) as they apply to the DUET Group; and
 - (ii) section 674 of the Act as it applies to the DUET Group; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

In addition, as a disclosing entity, DFL (as the issuer of units in DFT) is subject to regular reporting and disclosure obligations.

Yours faithfully



Leanne Pickering
Company Secretary
DUET Group