

The Manager
Market Announcements Platform
ASX Limited

5 August 2015

Share Placement - Cleansing Notice

In accordance with ASIC Class Order 09/425 (**CO 09/425**), Bluglass Limited (ASX: BLG) (the **Company**) gives notice that:

- (a) on 5 August 2015 it allotted and issued 7,485,000 paid ordinary shares (Shares) at an issue price of \$0.0625 to sophisticated investors following settlement of its placement announced on 3 August 2015. The placement raised approximately \$467,812. The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- (b) this notice is given in accordance with CO 09/425;
- (c) as at the date of this notice, the Company has complied with:
 - 1. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2. section 674 of the Act; and
- (d) as at the date of this notice, the Company confirms that there is no information that is 'excluded information' (as defined in subsections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(5)(e) of the Act.