



Unit 13 112-118 Talavera Road
North Ryde NSW 2113

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

4 August 2015

Dear Sirs

Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

As announced by eBET Limited (**Company**) on 3 August 2015, the Company has issued and allotted 13,470 fully paid ordinary shares (**Shares**) as part of the earn out payment for the 2014 calendar year payable by the Company in connection with its acquisition of CDOL (announced on 12 March 2014).

The Company gives this Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this Notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. As at the date of this Notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Alistair McKeough'.

Alistair McKeough
Company Secretary