

Friday, 4 September 2015

**Record Date for Entitlements for CSLSRT & CSLSZX**

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **CSL Limited** Self Funding Instalment Warrants (ASX Code CSLSRT & CSLSZX), confirms that the record date for entitlements to the AUD \$0.8999 distribution (0% franked) for the CSLSRT & CSLSZX Self-Funding Instalments is 9<sup>th</sup> Sep 2015, coinciding with the record date for the CSL Limited Ordinary Share dividend.

The CSLSRT & CSLSZX Self Funding Instalment Warrants will commence trading ex-distribution 7<sup>th</sup> Sep 2015.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for CSLSRT & CSLSZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
No Products				

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
CSLSZX	\$22.0966	\$0.8999	\$21.2110	\$23.3400

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
CSLSRT	\$22.0966	\$0.8999	\$21.2110	\$23.3400

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 7<sup>th</sup> Sep 2015.

**RBS Alternative Investments (Australia) Pty Limited**

**The Royal Bank of Scotland plc**

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.