



Tuesday, 25 August 2015

ESTIMATED

Record Date for Entitlements for WPLSRT, WPLSRV, WPLSRX, WPLSZB, WPLSZV & WPLSZX

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **Woodside Petroleum Limited** Self Funding Instalment Warrants (ASX Code WPLSRT, WPLSRV, WPLSRX, WPLSZB, WPLSZV & WPLSZX), confirms that the record date for entitlements to the AUD \$0.8961 distribution (100% franked) for the WPLSRT, WPLSRV, WPLSRX, WPLSZB, WPLSZV & WPLSZX Self-Funding Instalments is 28th Aug 2015, coinciding with the record date for the Woodside Petroleum Limited Ordinary Share dividend.

The WPLSRT, WPLSRV, WPLSRX, WPLSZB, WPLSZV & WPLSZX Self Funding Instalment Warrants will commence trading ex-distribution 26th Aug 2015.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for WPLSRT, WPLSRV, WPLSRX, WPLSZB, WPLSZV & WPLSZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
WPLSZB	\$34.1241	\$0.8961	\$0.0165	\$33.2114

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
WPLSZV	\$24.9757	\$0.8961	\$24.0860	\$26.5000
WPLSZX	\$15.0042	\$0.8961	\$14.1125	\$15.5300

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
WPLSRT	\$15.0041	\$0.8961	\$14.1124	\$15.5300
WPLSRV	\$24.9757	\$0.8961	\$24.0860	\$26.5000
WPLSRX	\$14.0018	\$0.8961	\$13.1099	\$14.4300

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 26th Aug 2015.

RBS Alternative Investments (Australia) Pty Limited

The Royal Bank of Scotland plc

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.