



27 August 2015

**ASX BOOKBUILD FACILITY FOR MAINSTREAMBPO IPO
(ASX Ticker code for the Bookbuild: MAIXBB)**

MainstreamBPO's IPO and ASX Bookbuild Facility

MainstreamBPO Limited (ABN 48 112 252 114) (**MainstreamBPO**), a specialist third party administrator operating in the financial services industry, recently announced an initial public offer (**IPO** or **Offer**) of shares in MainstreamBPO to raise up to A\$10 million.

The IPO is being undertaken pursuant to a replacement prospectus (**Prospectus**) lodged with ASIC on 21 August 2015, which offers up to 25 million shares at an issue price of \$0.40 per Share to raise \$10 million, with a minimum raising of \$5 million. The Offer is not underwritten. As part of the IPO, MainstreamBPO is undertaking an employee gift offer to eligible employees.

The primary purpose of the offer is to fund the Company's growth strategy including potential acquisitions. The offer will enable others to invest in the company and will also provide an opportunity for staff to invest alongside the founders, assisting the company to attract and retain its high calibre employees.

Investors can bid for shares by instructing their broker to bid into the ASX Code: MAIXBB. Investors should read the Prospectus prior to making a decision to invest. The minimum investment for each investor is \$2,000 (5,000 Shares) at an issue price of \$0.40 per Share.

The amount available to the market via the ASX BookBuild facility will be \$1 million of MainstreamBPO shares. The Prospectus can be located on the MainstreamBPO website (along with the Application Form) at www.mainstreambpo.com/offer.

Bligh Capital Securities is Lead Manager to the Offer and d2mx has been appointed as Technical Lead Manager to arrange and coordinate the ASX Bookbuild Facility.

About MainstreamBPO

MainstreamBPO provides fund administration, superannuation administration and share registry services for a diversified client base of fund managers and superannuation trustees. The Company administers 270+ funds with \$50 billion in assets under administration, supporting more than 110,000 investors.

Founding shareholders and business operators Byram Johnston and Martin Smith established MainstreamBPO in 2005 after successful management consulting careers in outsourcing and shared services. Having grown MainstreamBPO to over 100 staff, the industry veterans remain committed to the business and will take the company through the next phase of growth.

MainstreamBPO has operations across Asia-Pacific, with offices in Sydney, Melbourne, Singapore and Hong Kong, and employs over 100 people.

MainstreamBPO Chairman and Managing Director Byram Johnston said that, on behalf of the Board, he was pleased to offer investors the opportunity to invest in a leading diversified administration business with exposure



to the wealth management sector and a strong growth profile.

The shares offered through the IPO will represent approximately 30% of the shares on issue at listing, assuming the maximum subscription is reached. The founding shareholders represented on the Board and management team will retain their current investments (representing approximately 70% of issued capital, if the maximum subscription is achieved) and will enter into voluntary escrow agreements.

OVERVIEW

ASX BookBuild Ticker Code	MAIXBB
Offer Price	\$0.40
Minimum Allocation	\$2,000
Amount available via ASX BookBuild	\$1,000,000 The Company reserves the right to increase (or decrease) the Minimum Market Allocation
Investment cap	None
ASX BookBuild Opens	10.30am, Thursday 27 August 2015
Close Date	12pm, Thursday 15 September 2015 The Company reserves the right to close the ASX BookBuild facility earlier.
Anticipated settlement date	18 September 2015 (via Chess PMF)
Anticipated Date of trading of Shares listed for quotation on ASX	23 September 2015
Stamping Fee	3%
Lead Manager	Bligh Capital Securities
Technical Lead Manager	D2MX Pty Limited

Eligible Investors

The Offer is available to all retail and wholesale investors having a registered address in Australia and are not located in the United States.

In addition, investors must have signed a once off client agreement to participate in the ASX BookBuild Facility through their broker or adviser and must satisfy the terms and conditions of the offer and the ASX BookBuild rules and procedures which are available on the ASX website.

Participating in the Offer

Any persons interested in applying for shares pursuant to the Offer should contact their broker or contact Bligh Capital Securities Pty Ltd (attention David Grimes or Tim Powditch on 02 9225 4400). People can participate in the Offer either by lodging an application form in accordance with the instructions contained in the Prospectus or through the ASX BookBuild Facility.



Applications for Shares under the offer must be made by brokers on behalf of their clients by submitting a bid on behalf of an eligible applicant via the ASX BookBuild Facility using the ASX Code MAIXBB prior to the close of the BookBuild.

An allocation of shares resulting from a bid made through the ASX BookBuild Facility will be binding on the applicant.

Broker Fee

The Lead Manager will pay a fee of 3% (ex GST) of the dollar value of each allocation to the participant broker identified by the Participant Identification Number (**PID**) associated with each successful allocation of Shares via the ASX Bookbuild Facility. Payment will be subject to the receipt of a proper tax invoice from the relevant participant broker.

Settlement

Settlement for shares allocated to successful applicants via the ASX BookBuild Facility will occur on the expected allotment date of 18 September 2015. Settlement will be via the Chess Primary Market Facility (on Delivery versus Payment basis) at the issue price of A\$0.40 per share.

Important Notice

This Announcement is subject to the Prospectus of MainstreamBPO Limited dated 21 August 2015 which has been lodged with Australian Securities and Investment Commission (**ASIC**) and is available electronically on the MainstreamBPO website: at www.mainstreambpo.com/offer.

Unless otherwise stated, capitalised terms in this Announcement have the same meaning as in the Prospectus.

A Person who wishes to invest should consider the Prospectus in its entirety before deciding whether to acquire the shares. To apply for shares an application form must be completed in accordance with the instructions set out in the Prospectus.

By applying for shares in the MainstreamBPO Offer via ASX BookBuild, each applicant will be deemed to represent, warrant and agree for the benefit of MainstreamBPO Limited, Bligh Capital Securities Pty Limited, their respective related bodies corporate, and the directors, officers, employees, or agents of any of them (affiliates) that they are in compliance with the investor obligations detailed in the Prospectus dated 21 August 2015.