



Level 15, 55 Hunter Street, Sydney
NSW 2000, Australia

DUET Company Limited
ABN 93 163 100 061
DUET Finance Limited
ABN 15 108 014 062 AFS Licence No. 269287
DUET Investment Holdings Limited
ABN 22 120 456 573

20 July 2015

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

DUET Group (ASX Code: DUE) – Notice under sections 708AA(2)(f) and 1012DAA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by:

- DUET Company Limited (ACN 163 100 061) (**DUECo**);
- DUET Investment Holdings Limited (ACN 120 456 573) (**DIHL**); and
- DUET Finance Limited (ACN 108 014 062) (**DFL**) in its personal capacity and as responsible entity of DUET Finance Trust (ARSN 109 363 135) (**DFT**),

(together, the **DUET Group**) under sections 708AA(2)(f) and 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**), as notionally modified by the Australian Securities & Investments Commission Class Order [CO 08/35] (**ASIC Class Order 08/35**) and ASIC Instrument 14-1184.

The DUET Group has announced that it will raise approximately \$1.12 billion through an accelerated non-renounceable pro-rata entitlement offer (the **Offer**) of 1 new DUET Group stapled security (comprising one ordinary share in each of DUECo, DIHL and DFL and one ordinary unit in DFT) (**New Securities**) for every 2.69 DUET Group stapled securities held as at 7pm (Sydney time) on 23 July 2015 by eligible DUET Group securityholders.

The DUET Group advises that:

- (a) the New Securities will be offered for issue without disclosure to investors under Part 6D.2 of the Act and without a product disclosure statement under Part 7.9 of the Act;
- (b) this notice is being given under sections 708AA(2)(f) and 1012DAA(2)(f) of the Act, as notionally modified by ASIC Class Order 08/35 ASIC Instrument 14-1184;
- (c) as at the date of this notice, the DUET Group has complied with:
 - (i) the provisions of Chapter 2M of the Act (other than section 327A insofar as it relates to the requirement of DUECo to appoint an auditor within one month after the day on which the company was registered) as they apply to the DUET Group; and

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- (ii) section 674 of the Act as it applies to the DUET Group;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8), 708AA(9), 1012DAA(8) and 1012DAA(9) of the Act; and
- (e) the potential effect that the Offer will have on the control of the DUET Group, and the consequences of that effect, will depend on a number of factors, including investor demand and existing security holdings. However, given the structure of the Offer as a pro-rata offer and the current level of holdings of substantial securityholders (based on substantial holding notices that have been given to the DUET Group and lodged with ASX on or before the date of this notice), the DUET Group does not expect the Offer to have any material effect on the control of the DUET Group and, as such, does not expect any consequences to flow from that.

In addition, as a disclosing entity, DFL (as the issuer of units in DFT) is subject to regular reporting and disclosure obligations.

Yours faithfully



Leanne Pickering
Company Secretary
DUET Group