

Mercantile OFM Pty Limited

ABN 30 120 221 623

Level 11, 139 Macquarie Street

Sydney NSW 2000

Tel 02 8014 1188

Fax 02 8084 9918

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ASX Limited
Company Announcements Office
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

OFFER FINAL AND UNCONDITIONAL

Mercantile OFM Pty Ltd (ACN 120 221 623) – Takeover Bid for Ask Funding Limited (ACN 094 503 385) (ASX: AKF)

Mercantile OFM Pty Limited (**Mercantile OFM**) today announces that:

- (a) it has increased its cash offer for shares in Ask Funding Limited (**AKF**) to \$0.08 (8 cents) per AKF share; and
- (b) its offer for AKF shares final and is unconditional.

The increased offer of \$0.08 per AKF share is now **final as to price** and will not be increased, in the absence of a superior offer.

Copies of the relevant notices under sections 630(3), 650D and 650F of the Corporations Act are attached. A copy of the notice of variation under section 650D of the Corporations Act will be sent to all AKF shareholders to whom offers were made under the bid. Mercantile OFM Pty Limited reserves its rights in relation to events described in Sections 652C(1) and 652C(2) of the Corporations Act.

Mercantile OFM's offer is open for acceptance until 3 August 2015 and Mercantile OFM encourages AKF shareholders to accept the offer as soon as possible.

Mercantile OFM's offer is scheduled to close on 3 August 2015. AKF shareholders have a last opportunity to consider the offer and make their decision. Mercantile OFM believes that the offer is an attractive opportunity for AKF shareholders to receive a certain cash price for shares that are otherwise thinly traded, and encourages AKF shareholders to provide their acceptances as soon as possible.

Mercantile OFM remains supportive of the AKF Board's previous stance on delisting AKF and urges AKF to put a proposed delisting vote to shareholders.

Yours faithfully



Gabriel Radzynski
Director