

# DIVERSA

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GROUP

12 June 2015

## ASX MARKET RELEASE

### Update on Proposal from Equity Trustees Limited

Diversa Limited (**Diversa**)(ASX: DVA) notified the market on 21 April 2015 that the board of Diversa had received on 14 April 2015 an unsolicited, confidential, non-binding, indicative proposal from Equity Trustees Limited (**Equity Trustees**)(ASX:EQT) regarding a possible acquisition of all of the shares in Diversa by a scheme of arrangement (the 'Proposal').

The Proposal received was indicative, preliminary, incomplete, non-binding and subject to a number of conditions including due diligence.

Diversa confirms it has elected not to proceed with further discussions about the Proposal.

*For further information please contact:  
Stephen Bizzell, Chairman, 07 3212 9200 or [mail@diversa.com.au](mailto:mail@diversa.com.au)*

**About Diversa:**

*Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company with over \$6.5 billion in funds under trusteeship, management and administration. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.*