



The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

19 June 2015

Notice under ASX Listing Rule 3.10.5A

As announced by Disruptive Investment Group Limited (**Company**) on 18 June 2015, the Company has completed a \$1.65 million capital raising (before costs) to new and existing institutional and sophisticated investors (**Placement**) via the issue of 137,500,000 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.012 per Placement Share.

The Company issued the Placement Shares by utilising its capacity under Listing Rules 7.1 and 7.1A. As such, the Company provides the following supplementary information as required by Listing Rule 3.10.5A.

a) The dilution to existing holders of fully paid ordinary shares is as follows.

Description	Number of shares	Dilution
Fully paid ordinary shares prior to issue of Placement Shares	560,390,999	-
Fully paid ordinary shares issued under Listing Rule 7.1	84,058,649	12.04%
Fully paid ordinary shares issued under Listing Rule 7.1A	53,441,351	7.66%
Total	697,890,999	19.70%

b) The Placement Shares were issued to new and existing institutional and sophisticated investors who were invited by the Company to apply for Placement Shares under the Placement for cash consideration as it was considered to be a more efficient mechanism for raising funds than a pro rata issue.

- c) The Placement was not underwritten.
- d) Legal, brokerage and other transactional costs were incurred by the Company as part of the Placement.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



Anand Sundaraj
Company Secretary

About Disruptive Investment Group Limited (ASX: DVI)

Disruptive Investment Group Limited is an owner, developer and operator of retail, franchise and e-commerce brands, listed on the Australian Securities Exchange trading under the ASX Code: DVI.

DVI is a significant investor in one of Australia's leading online travel agencies, BYOjet, and iBuyNew.com.au, one of Australia's leading off the plan property marketplaces.

DVI provides access to technology businesses that are historically difficult for investors to access. These businesses are typically privately held and access is only available to institutional or high net worth investors.

DVI's stated growth initiatives also include pursuing targeted acquisitions within the retail, franchise and e-commerce sectors which have a scalable business model that generate material revenues and with strong growth profile, particularly where its existing digital platform and expertise can provide a meaningful benefit to any acquisition.

DVI's stated growth initiatives also include pursuing targeted acquisitions both within the retail, franchise and e-commerce sectors and in other market segments, particularly where its existing digital platform and expertise can provide a meaningful benefit to any acquisition. The Company has publicly stated some of its acquisition protocols, including seeking profitable, growing businesses with high margins, strong managers, real competitive barriers, that are disrupting a large marketplace.