

ASX ANNOUNCEMENT

REELTIME MEDIA LIMITED
(Administrators Appointed)
ACN: 085 462 362
("the Company")
ASX Code: RMA

Messrs David Ross and Shanon Thomson of Hall Chadwick Chartered Accountants were appointed Joint and Several Administrators of the Company under Part 5.3A of the *Corporations Act 2001* ("the Act") on 21 April 2015 pursuant to a resolution of the board of Directors.

The Administrators have prepared and circulated their report to creditors, prepared pursuant to Section 439A of the Act on 22 June 2015.

A major meeting of creditors pursuant to Section 439A of the Act has been duly convened to be held at the offices of Hall Chadwick Chartered Accountants, Level 10, 575 Bourke Street, Melbourne Victoria on Tuesday, 30 June 2015 at 11:00AM (Melbourne local time).

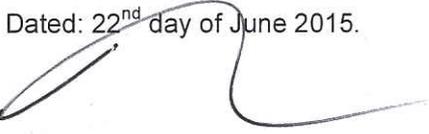
In the report, the Administrators have recommended that the creditors should resolve to execute a Deed of Company Arrangement/Creditors Trust for Reeltime Media Limited and DE Digital Pty Ltd.

I advise that this meeting will only be open to creditors of the Company.

For further information, please contact:

Hall Chadwick Chartered Accountants
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Dated: 22nd day of June 2015.


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ADMINISTRATOR

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