



Imperial Pacific Limited

ABN 65 000 144 561

- ASX Announcement -

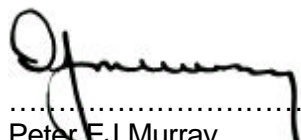
Possible exit of shareholding in MainstreamBPO Pty Limited

The Directors of Imperial Pacific advise that documentation has been received from MainstreamBPO Pty Limited which indicates a possible ASX listing of that funds administration group. This follows certain reports in the press in mid April.

Imperial Pacific owns approx 2% of the issued capital of MainstreamBPO at a cost of around \$200,000. It has been an investor in MainstreamBPO since 2006.

It welcomes the flotation move in principle. However, at this point, Imperial Pacific is not privy to the 2014/15 performance of Mainstream, nor to the flotation arrangements.

Accordingly, the Directors of Imperial Pacific are not in a position to assess the values that might accrue from either a flotation and/or a disposal of the investment.


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Peter EJ Murray
Chairman of Directors

4 June 2015

