

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Maverick Drilling & Exploration Limited

ACN/ARSN 128 429 158

### 1. Details of substantial holder (1)

Name Don Henrich and Georgia Henrich

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

06/07/2015

The previous notice was given to the company on

04/02/2015

The previous notice was dated

04/02/2015

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	35,949,059	6.60%	30,429,104	5.58%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes Affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Don Henrich	Don Henrich	Don Henrich	Registered holder of shares	100,000 fully paid ordinary shares	100,000
Georgia Henrich	Georgia Henrich	Georgia Henrich	Registered holder of shares	30,329,104 fully paid ordinary shares	30,329,104

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

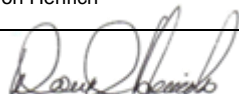
Name	Address
Don Henrich, Georgia Henrich	208 Bella Vista Cove, Austin, Texas USA 78734

**Signature**

print name Don Henrich

capacity Holder

sign here



date 08/07/2015

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# Annexure "A"

This is the annexure marked "A" of 1 page referred to in the Notice of change of interests of substantial holder.

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class of securities affected	Number of securities affected	Person's votes affected
4-Feb-15	Georgia Henrich	Disposal of shares on-market	\$12,975.00	Ordinary	84,500	84,500
5-Feb-15	Georgia Henrich	Disposal of shares on-market	\$8,611.50	Ordinary	62,900	62,900
6-Feb-15	Georgia Henrich	Disposal of shares on-market	\$13,500.00	Ordinary	100,000	100,000
9-Feb-15	Georgia Henrich	Disposal of shares on-market	\$7,250.00	Ordinary	50,000	50,000
10-Feb-15	Georgia Henrich	Disposal of shares on-market	\$9,425.00	Ordinary	65,000	65,000
11-Feb-15	Georgia Henrich	Disposal of shares on-market	\$16,432.13	Ordinary	120,000	120,000
12-Feb-15	Georgia Henrich	Disposal of shares on-market	\$4,900.00	Ordinary	35,000	35,000
13-Feb-15	Georgia Henrich	Disposal of shares on-market	\$6,750.00	Ordinary	50,000	50,000
16-Feb-15	Georgia Henrich	Disposal of shares on-market	\$6,750.00	Ordinary	50,000	50,000
16-Feb-15	Georgia Henrich	Disposal of shares on-market	\$10,800.00	Ordinary	80,000	80,000
17-Feb-15	Georgia Henrich	Disposal of shares on-market	\$20,125.00	Ordinary	150,000	150,000
18-Feb-15	Georgia Henrich	Disposal of shares on-market	\$15,862.50	Ordinary	117,500	117,500
19-Feb-15	Georgia Henrich	Disposal of shares on-market	\$30,625.00	Ordinary	217,500	217,500
20-Feb-15	Georgia Henrich	Disposal of shares on-market	\$15,000.00	Ordinary	100,000	100,000
23-Feb-15	Georgia Henrich	Disposal of shares on-market	\$26,100.00	Ordinary	180,000	180,000
24-Feb-15	Georgia Henrich	Disposal of shares on-market	\$5,633.25	Ordinary	37,555	37,555
25-Feb-15	Georgia Henrich	Disposal of shares on-market	\$14,023.44	Ordinary	100,000	100,000
26-Feb-15	Georgia Henrich	Disposal of shares on-market	\$17,145.40	Ordinary	121,110	121,110
27-Feb-15	Georgia Henrich	Disposal of shares on-market	\$27,994.60	Ordinary	198,890	198,890
2-Mar-15	Georgia Henrich	Disposal of shares on-market	\$29,000.92	Ordinary	200,000	200,000
3-Mar-15	Georgia Henrich	Disposal of shares on-market	\$29,306.93	Ordinary	200,000	200,000
4-Mar-15	Georgia Henrich	Disposal of shares on-market	\$17,764.32	Ordinary	110,000	110,000
5-Mar-15	Georgia Henrich	Disposal of shares on-market	\$5,600.00	Ordinary	35,000	35,000
6-Mar-15	Georgia Henrich	Disposal of shares on-market	\$10,827.53	Ordinary	69,855	69,855
9-Mar-15	Georgia Henrich	Disposal of shares on-market	\$25,672.48	Ordinary	170,145	170,145
10-Mar-15	Georgia Henrich	Disposal of shares on-market	\$480.75	Ordinary	3,205	3,205
12-Mar-15	Georgia Henrich	Disposal of shares on-market	\$19,500.00	Ordinary	150,000	150,000
17-Mar-15	Georgia Henrich	Disposal of shares on-market	\$19,500.00	Ordinary	150,000	150,000
18-Mar-15	Georgia Henrich	Disposal of shares on-market	\$13,000.00	Ordinary	100,000	100,000
19-Mar-15	Georgia Henrich	Disposal of shares on-market	\$5,035.88	Ordinary	40,287	40,287
20-Mar-15	Georgia Henrich	Disposal of shares on-market	\$1,963.88	Ordinary	15,711	15,711
23-Mar-15	Georgia Henrich	Disposal of shares on-market	\$3,699.63	Ordinary	30,797	30,797
25-Mar-15	Georgia Henrich	Disposal of shares on-market	\$17,500.00	Ordinary	150,000	150,000
31-Mar-15	Georgia Henrich	Disposal of shares on-market	\$8,625.00	Ordinary	75,000	75,000
7-Apr-15	Georgia Henrich	Disposal of shares on-market	\$5,750.00	Ordinary	50,000	50,000
9-Apr-15	Georgia Henrich	Disposal of shares on-market	\$5,503.00	Ordinary	50,000	50,000
16-Apr-15	Georgia Henrich	Disposal of shares on-market	\$11,000.00	Ordinary	100,000	100,000
20-Apr-15	Georgia Henrich	Disposal of shares on-market	\$725.65	Ordinary	6,310	6,310
21-Apr-15	Georgia Henrich	Disposal of shares on-market	\$1,192.55	Ordinary	10,370	10,370
27-Apr-15	Georgia Henrich	Disposal of shares on-market	\$9,582.78	Ordinary	83,320	83,320
11-May-15	Georgia Henrich	Disposal of shares on-market	\$10,000.00	Ordinary	100,000	100,000
18-May-15	Georgia Henrich	Disposal of shares on-market	\$15,000.00	Ordinary	150,000	150,000
22-May-15	Georgia Henrich	Disposal of shares on-market	\$14,850.00	Ordinary	150,000	150,000
10-Jun-15	Georgia Henrich	Disposal of shares on-market	\$4,600.00	Ordinary	50,000	50,000
22-Jun-15	Georgia Henrich	Disposal of shares on-market	\$9,000.00	Ordinary	100,000	100,000
25-Jun-15	Georgia Henrich	Disposal of shares on-market	\$13,400.00	Ordinary	150,000	150,000
26-Jun-15	Georgia Henrich	Disposal of shares on-market	\$9,400.00	Ordinary	100,000	100,000
29-Jun-15	Georgia Henrich	Disposal of shares on-market	\$16,500.00	Ordinary	150,000	150,000
30-Jun-15	Georgia Henrich	Disposal of shares on-market	\$21,000.00	Ordinary	200,000	200,000
1-Jul-15	Georgia Henrich	Disposal of shares on-market	\$11,000.00	Ordinary	100,000	100,000
2-Jul-15	Georgia Henrich	Disposal of shares on-market	\$21,250.00	Ordinary	200,000	200,000
3-Jul-15	Georgia Henrich	Disposal of shares on-market	\$21,750.00	Ordinary	200,000	200,000
6-Jul-15	Georgia Henrich	Disposal of shares on-market	\$16,250.00	Ordinary	150,000	150,000