

ASX Announcement

29 June 2015



TattsGroup

Tatts Bonds – Quarterly Report ASX Code – TTSHA

Please find attached a signed copy of the Tatts Group Quarterly Report to the Trustee and ASIC for the period ending 1 June 2015.

25 June 2015

The Directors
Australian Executor Trustees Limited
Level 22, 207 Kent Street
SYDNEY NSW 2000

Dear Sirs

Tatts Group Limited – Tatts Bonds Trust

Quarterly Report as required by section 283BF of the Corporations Act 2001 (Cth)

This report is provided by Tatts Group Limited (Tatts) to the Trustee and ASIC in accordance with section 283BF of the Corporations Act 2001 (Cth) and Clause 13.1(d)(iv) of the Tatts Bonds Trust Deed between Tatts and Australian Executor Trustees Limited ("Trustee") dated 28 May 2012.

This report is in relation to the quarter ending 1 June 2015.

- a) Tatts has not failed to comply with the terms of the Tatts Bonds, provisions of the Trust Deed, or Chapter 2L of the Corporations Act 2001 (Cth);
- b) No event has occurred during the period that has caused, or could cause, one or more of the following:
 - i. Any amount deposited or lent under the Tatts Bonds to become immediately payable;
 - ii. The Tatts Bonds to become immediately enforceable;
 - iii. Any other right or remedy under the terms of the Tatts Bonds or the provisions of the Trust Deed to become immediately enforceable; and
- c) No circumstances have occurred during the quarter that materially prejudice:
 - i. Tatts or any of its subsidiaries; or
 - ii. Any security or charge included in or created by the Tatts Bonds or the Trust Deed; and
- d) There has been no substantial change in the nature of the business of Tatts or any of its subsidiaries, or any guarantors that has occurred during the period; and
- e) During the period:

i. The following Tatts Group entities executed a New Guarantor Accession Deed Poll dated 6 March 2015 and assumed the obligations of a guarantor under the Trust Deed:

- Ubet NT Pty Ltd (formerly NT TAB Pty Ltd) (ACN 092 655 831);
- Ubet SA Pty Ltd (formerly SA TAB Pty Ltd) (ACN 097 719 107);
- Tatts NT Lotteries Pty Ltd (ACN 146 244 984);
- Tatts.com Pty Ltd (ACN 060 353 317)

ii. The following guarantors changed their name on 2 April 2015:

Former Name	New Name	ACN
TattsBet Limited	Ubet Qld Limited	085 691 738
NT TAB Pty Ltd	Ubet NT Pty Ltd	092 655 831
SA TAB Pty Ltd	Ubet SA Pty Ltd	097 719 107

iii. None of the following events occurred during the period:


- The cessation of a liability of guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee.
- f) No charges have been created during the period and no advances are outstanding in relation to any charge; and
- g) No matters have occurred that materially prejudice the security or interests of the Tatts Bonds holders.
- h) Tatts has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tatts' business.
- i) As at the end of the period at 1 June, 2015, the total amount owing by related entities to Tatts was \$1,114.2 million. Nil was lent to related bodies corporate during the period.

Pursuant to section 283BF(6) of the Corporations Act 2001 (Cth) we advise that during the period, Tatts did not assume a liability of any related body corporate.

This report is made in accordance with a resolution of the Directors of Tatts dated 25 June, 2015.

Yours faithfully


 Robbie Cooke
 Director


 Anne Tucker
 Secretary