

Appendix 4C

Report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001

Name of entity

Fiducian Group Limited

ABN

41 602 423 610

Period ended ("current period")

31 March 2015

Consolidated statement of cash flows

| Cash flows related to operating activities | | Current period Jan – Mar 15 \$A'000 | Year to date Jul 14 – Mar 15 \$A'000 |
|--|---|---|--|
| 1.1 | Receipts from customers | 6,913 | 19,569 |
| 1.2 | Payments for (a) staff costs | (2,683) | (7,983) |
| | (b) advertising and marketing | (245) | (813) |
| | (c) research and development | | |
| | (d) leased assets | | |
| | (e) other working capital | (1,384) | (6,202) |
| 1.3 | Dividends received | | |
| 1.4 | Interest and other items of a similar nature received | 55 | 219 |
| 1.5 | Interest and other costs of finance paid | | |
| 1.6 | Income taxes refunded/(paid) | (430) | (1,229) |
| 1.7 | Other (provide details if material) | | |
| Net operating cash flows | | 2,226 | 3,561 |

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| | Current period Jan – Mar 15 \$A'000 | Year to date Jul 14 – Mar 15 \$A'000 |
|--|---|--|
| 1.8 Net operating cash flows (carried forward) | 2,226 | 3,561 |
| Cash flows related to investing activities | | |
| 1.9 Payment for acquisition of: | | |
| (a) businesses | (391) | (673) |
| (b) equity investments | - | - |
| (c) Intellectual property | - | - |
| (d) physical non-current assets | - | - |
| (e) other non-current assets | - | - |
| 1.10 Proceeds from disposal of: | | |
| (a) businesses (item 5) | - | - |
| (b) equity investments | - | - |
| (c) intellectual property | - | - |
| (d) physical non-current assets | - | - |
| (e) other non-current assets | - | - |
| 1.11 Loans to other entities | (1,083) | (1,761) |
| 1.12 Loans repaid by other entities | 53 | 164 |
| 1.13 Other | 12 | 135 |
| Net investing cash flows | (1,409) | (2,135) |
| 1.14 Total operating and investing cash flows | 817 | 1,426 |
| Cash flows related to financing activities | | |
| 1.15 Proceeds from issues of shares, options, etc. | - | 155 |
| 1.16 Proceeds from sale of forfeited shares and share buy back | - | (26) |
| 1.17 Proceeds from borrowings | - | - |
| 1.18 Repayment of borrowings | - | - |
| 1.19 Dividends paid | (1,390) | (2,928) |
| 1.20 Other (see Note 2.1) | | |
| Net financing cash flows | (1,390) | (2,799) |
| Net increase (decrease) in cash held | (573) | (1,373) |
| 1.21 Cash at beginning of period/year to date | 10,394 | 11,194 |
| 1.22 Exchange rate adjustments to item 1.20 | | |
| 1.23 Cash at end of the period | 9,821 | 9,821 |

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

| | | Current period Jan – Mar 15 \$A'000 |
|------|--|---|
| 1.24 | Aggregate amount of payments to the parties included in item 1.2 | 249 |
| 1.25 | Aggregate amount of loans to the parties included in item 1.11 | - |
| 1.26 | <p>Explanation necessary for an understanding of the transactions</p> <p>Item 1.2e Includes \$85k (YTD \$556k) payments made in respect of the restructure of the Fiducian Group which was a one-off expense undertaken to delineate the activities of the group and to better conform with regulatory changes implemented since the listing of the Fiducian shares on the ASX. The restructure was discussed in the directors' report in the half year financial statements.</p> <p>Item 1.9 Includes payments made in respect of new business acquisitions.</p> <p>Item 1.11 Includes loans made to eligible franchisees and associated entities for expansion of their financial planning businesses.</p> <p>Item 1.12 Includes repayments of principal on the business development loans. (Interest is included in item 1.4)</p> | |

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

| |
|-----|
| N/A |
|-----|

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

| |
|-----|
| N/A |
|-----|

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

| | | Amount available \$A'000 | Amount used \$A'000 |
|-----|-----------------------------|-----------------------------|------------------------|
| 3.1 | Loan facilities | N/A | N/A |
| 3.2 | Credit standby arrangements | N/A | N/A |

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Reconciliation of cash

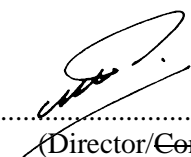
| Reconciliation of cash at the end of the period (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows. | | Current period Mar 15 \$A'000 | Previous period Dec 14 \$A'000 |
|--|--------------------------|-------------------------------------|--------------------------------------|
| 4.1 | Cash on hand and at bank | 8,402 | 4,019 |
| 4.2 | Deposits at call | 1,419 | 6,375 |
| 4.3 | Bank overdraft | - | - |
| 4.4 | Other (provide details) | - | - |
| Total: cash at end of period (item 1.22) | | 9,821 | 10,394 |

Acquisitions and disposals of business entities

| | Acquisitions (Item 1.9(a)) | Disposals (Item 1.10(a)) |
|-----|---|-----------------------------|
| 5.1 | Name of entity | N/A |
| 5.2 | Place of incorporation or registration | N/A |
| 5.3 | Consideration for acquisition or disposal | N/A |
| 5.4 | Total net assets | N/A |
| 5.5 | Nature of business | N/A |

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~not~~ ^{not} ~~(delete one)~~ give a true and fair view of the matters disclosed.

Sign here:  Date:18May 2015.....
 (Director/Company secretary)

Print name:INDERJITSINGH.....

+ See chapter 19 for defined terms.

Notes

1. The periodic report provides a basis for informing the market how the entity's activities have been financed for the past period and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 - itemised disclosure relating to acquisitions
 - 9.4 - itemised disclosure relating to disposals
 - 12.1(a) - policy for classification of cash items
 - 12.3 - disclosure of restrictions on use of cash
 - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.