

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

AUSTRALASIAN WEALTH INVESTMENTS LIMITED

62 111 772 359

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

EMPLOYEE SHARE SCHEME BUY-BACK

Details of all shares/units bought back

2 Number of shares/units bought back

10,569,384

3 Total consideration paid or payable for the shares/units

FULL SATISFACTION OF A NON-RECOURSE LOAN OWED BY AN EMPLOYEE TO THE COMPANY (PLUS INTEREST ACCRUED SINCE DECEMBER 2013) PROVIDED TO THE EMPLOYEE FOR THE SOLE PURPOSE OF ALLOWING THE EMPLOYEE TO ACQUIRE 10,569,384 SHARES IN THE COMPANY'S LONG TERM INCENTIVE PLAN.

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price:
date:

lowest price:
date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


Company secretary

Date: 27 May 2015

Print name: Peter Friend