

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To AUSTRALASIAN WEALTH INVESTMENTS LIMITED

ABN 62 111 772 359

1. Details of substantial holder

Name BENJAMIN ANDREW HEAP

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 27/05/2015

The previous notice was given to the company on 20/12/2013

The previous notice was dated 20/12/2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
27/05/2015	BENJAMIN ANDREW HEAP	BUY-BACK OF EMPLOYEE SHARE PLAN SHARES	FULL SATISFACTION OF A NON-RECOURSE LOAN OWED BY MR HEAP TO THE COMPANY OF \$5,073,304 (PLUS INTEREST ACCRUED SINCE DECEMBER 2013) PROVIDED TO MR HEAP FOR THE PURPOSE OF ALLOWING MR HEAP TO ACQUIRE 10,569,384 SHARES UNDER THE COMPANY'S LONG TERM INCENTIVE PLAN	10,569,384 ORDINARY SHARES	BENJAMIN ANDREW HEAP

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BENJAMIN ANDREW HEAP	15 DARNLEY STREET, GORDON, NSW, 2072

Signature

print name

BENJAMIN ANDREW HEAP

capacity

PERSONALLY

sign here

date

27/05/2015