

# RETAILFOODGROUP

## STRENGTH IN BRANDS

### ASX RELEASE

10 April 2015

### Issue of cleansing notice under section 708A Corporations Act

#### Retail Food Group Limited (ASX Code: RFG)

Retail Food Group Limited (**RFG**) today issued 1,881,518 fully paid ordinary shares in RFG (**Shares**) to institutional and sophisticated investors, as outlined in RFG's announcement of 2 April 2015.

RFG issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

#### Details of the Shares

<b>Class of Shares</b>	Ordinary shares
<b>ASX code of the Shares</b>	RFG
<b>Date of the issue</b>	10 April 2015
<b>Total number of Shares issued</b>	1,881,518

As required by section 708A(6) Corporations Act, RFG advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, RFG has complied with:
  - (i) the provisions of chapter 2M Corporations Act as they apply to RFG; and
  - (ii) section 674 Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of RFG:



**Anthony Mark Connors**

Company Secretary

Retail Food Group Limited

