

ASX ANNOUNCEMENT



14 April 2015

ASX: RGX

AMENDED RIGHTS ISSUE TIMETABLE

Red Gum Resources Limited (“Red Gum” or “Company”) advises that as the non-renounceable rights issue Prospectus was not able to be lodged with the ASX before market open last Friday, it is necessary for the timetable to be further amended by moving all dates back by one business day. Accordingly the Ex date now becomes tomorrow, the Record Date becomes Friday, 17 April and the Closing Date becomes Monday, 4 May 2015. The amended timetable is below.

Key dates for the Offer

Lodgement of Prospectus with the ASIC	Friday, 10 April 2015
Lodgement of Prospectus & Appendix 3B with ASX	Friday, 10 April 2015
Notice sent to Shareholders	Friday, 10 April 2015
Ex date	Wednesday, 15 April 2015
Record Date for determining Entitlements	Friday, 17 April 2015
Prospectus sent out to Shareholders & Company announces this has been completed	Wednesday, 22 April 2015
Closing Date	Monday, 4 May 2015
Shares quoted on a deferred settlement basis	Tuesday, 5 May 2015
ASX notified of under subscriptions	Thursday, 7 May 2015
Issue date/Shares entered into Shareholders’ security holdings	Monday, 11 May 2015
Deferred settlement ends and quotation of Shares issued under the Offer commences	Tuesday, 12 May 2015

Mal Lucas-Smith, Company Secretary

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-Ends
