



**SOVEREIGN GOLD
COMPANY LIMITED**

Sovereign Gold Company Limited
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Latest News

www.sovereigngold.com.au

Directors / Officers

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ASX Symbol: SOC

Share Purchase Plan Closes – Oversubscribed

Sovereign Gold Company Limited's (**Sovereign Gold**) 2015 Share Purchase Plan (**SPP**) has closed for applications.

We advise that the price to calculate the number of New Shares to be issued to SPP participants will be \$0.0016.

This price has been determined in accordance with the Terms and Conditions of the SPP Offer as the lower of:

1. \$0.0016; or
2. a 20% discount to the volume-weighted average price of Sovereign Gold Shares traded on the ASX over the 5 trading days up to and including the Closing Date (i.e. 9 April 2015 to 15 April 2015 inclusive), rounded down to the nearest one hundredth of one cent (which was \$0.0019).

It is expected that the New Shares will be issued on Wednesday 22 April 2015, or as soon as possible after that date.

At this time, Sovereign Gold will apply for the New Shares issued under the SPP to be quoted on the ASX.

All New Shares issued under the SPP will rank equally with existing Sovereign Gold Shares from the date of issue, and carry the same voting rights, dividend rights and other entitlements as existing Sovereign Gold Shares.

ASX Listing Rule 7.2 (Exception 15) provides that the number of securities to be issued cannot be greater than 30% of the number of fully paid ordinary securities already on issue. Accordingly the maximum number of securities that can be issued is 91,579,730, necessitating a scale back.

The difference between the value of the Shares allotted, calculated at the offer price and the application money received will be refunded to subscribers by Sovereign Gold, without interest, following allotment.

For further information please contact:

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Sovereign Gold Company Limited

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