



MARKET RELEASE

31 March 2015

**Frontier Capital Group Limited
(formerly Precious Metal Resources Limited)**

PRE-REINSTATEMENT DISCLOSURE

Frontier Capital Group Limited (formerly Precious Metal Resources Limited) (the "Company") will be reinstated to official quotation from the commencement of trading on Tuesday, 7 April 2015, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders list.
4. Statement setting out number of restricted securities and escrow period.
5. Statement confirming completion of the Share Sale Agreement, and issue of the related securities.
6. Updated statement of commitments.
7. Full terms and conditions of the options issued to CK Graphic Sdn Bhd ("CK Graphic").
8. Employee share option plan rules.
9. A statement confirming that the Company is in compliance with the Listing Rules, and in particular, Listing Rule 3.1.
10. Securities trading policy.
11. Financial statements of CK Graphic for full years ended 30 June 2012, 2013 and 2014, and financial statements for half-year ended 31 December 2014.
12. A clarifying statement in relation to section 4.5 of the Prospectus.

Security Code: FCG

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