



ASX Announcement

PanTerra Gold Limited

ASX: PGI

PROJECT LENDER'S PREVIOUS REQUIREMENT FOR ADDITIONAL EQUITY WAIVED

PanTerra Gold Limited (ASX: PGI) (PanTerra Gold or the "Company"), advises that the previous requirement of PanTerra Gold's principal lender, Macquarie Bank Limited ("MBL"), for the Company to raise an additional \$10 million of equity by 31 March 2015, has been waived.

The schedule for future loan repayments and associated conditions will be established by MBL in the near term.

End

ABN: 48 008 031 034

Registered Office:

55 Kirkham Road
Bowral NSW 2576 Australia
PO Box 846
Bowral NSW 2576 Australia
T: 61 2 4861 1740
Email: admin@panterragold.com

Project Offices:

DOMINICAN REPUBLIC
Calle Mayaguano No. 2
Los Cacicazgos,
Santo Domingo,
Distrito Nacional
T: +1 809 482 0876

CANADA
880 – 580 Hornby Street
Vancouver, BC, V6C 3B6
T: +1 604 806 0626