



ASX Announcement

PanTerra Gold Limited

ASX: PGI

PROJECT LENDER'S PREVIOUS REQUIREMENT FOR ADDITIONAL EQUITY WAIVED

PanTerra Gold Limited (ASX: PGI) (PanTerra Gold or the "Company"), advises that the previous requirement of PanTerra Gold's principal lender, Macquarie Bank Limited ("MBL"), for the Company to raise an additional \$10 million of equity by 31 March 2015, has been waived.

The schedule for future loan repayments and associated conditions will be established by MBL in the near term.

End

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