



1 April 2015

ASX ANNOUNCEMENT – OPUS GROUP LIMITED (ASX Code: OPG)

Confirmation of release of shares from escrow

Further to the announcement dated 3 April 2012, OPUS Group Limited (ASX:OPG) (**Company**) wishes to formally confirm that the applicable escrow periods for the following ordinary shares in the Company have expired and that those shares are accordingly freely tradeable. The Company did not release confirmations at the time of such expiry as required under ASX Listing Rule 3.10A due to administrative oversight.

As the expiry of the escrow periods occurred before the Company's recent 10-to-1 consolidation, the share numbers below are set out on a pre-consolidation basis.

Allottee	No escrow period	Escrow until 30 September 2012	Escrow until 30 March 2013	Total
Knox Investment Partners Fund III AUD 1 Limited	3,660,828	0	0	3,660,828
Knox Investment Partners Fund III AUD 3 Limited	0	0	21,346	21,346
Knox Investment Partners Fund III AUD 4 Limited	0	8,100,784	0	8,100,784
Knox Investment Partners Fund III AUD 5 Limited	4,573,961	134,005	8,213,442	12,921,408
Richard Francis Celarc as trustee for the Richard Celarc Family Trust	2,493,917	2,493,917	2,493,917	7,481,751
David John Daniel and Debra Margaret Daniel as trustees of the Daniel Superannuation Fund	562,110	562,110	562,109	1,686,329
Clifford Douglas John Brigstocke	568,039	568,039	568,039	1,704,117
Total	11,858,855	11,858,855	11,858,853	35,576,563