



ASX Announcement

PanTerra Gold Limited

ASX: PGI

PANTERRA GOLD AGREES PROJECT LOAN REPAYMENT SCHEDULE

PanTerra Gold Limited (ASX: PGI) (PanTerra Gold or the “Company”), advises that it has reached agreement with its principal financier, Macquarie Bank Limited (“MBL”), to establish a realistic repayment schedule for the remaining US\$23 million of MBL’s Project Loan to the Company’s Las Lagunas gold/silver operations in the Dominican Republic.

The new schedule is as follows:

Repayment Date	Amount (US\$)	Repayment Date	Amount (US\$)
25 June 2015	2,000,000	31 May 2016	1,200,000
30 September 2015	1,000,000	30 June 2016	4,000,000
31 October 2015	1,000,000	31 July 2016	1,200,000
3 November 2015	1,000,000	31 August 2016	1,200,000
31 December 2015	1,000,000	30 September 2016	1,200,000
31 January 2016	1,200,000	31 October 2016	1,200,000
29 February 2016	1,200,000	30 November 2016	1,200,000
31 March 2016	1,200,000	31 December 2016	1,000,000
30 April 2016	1,200,000	TOTAL	23,000,000

End

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