



CHAPMANS

HIGH CONVICTION INVESTMENT & FINANCE

LEVEL 12, 95 PITT STREET
SYDNEY NSW 2000 AUSTRALIA
T +612 8249 8279 F +612 8249 8101
WWW.CHAPMANSLTD.COM
ABN 34 000 012

11 May 2015

Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

MARKETING & EQUITY CAPITAL MARKET MANDATE SIGNED WITH BBY LIMITED

The Directors of Chapmans Limited (ASX: CHP) ('the Company' or 'Chapmans') are pleased to advise that it has appointed leading independent Australian Stockbroker BBY Limited ('BBY') as corporate advisor to broaden market awareness of the Company and its operations.

BBY Limited is a leading independent Australian Stockbroker. BBY delivers a board range of strategic corporate services focusing on growth-driven Australian and New Zealand Companies. BBY has raised over \$2.4 billion worth of capital in the past 5 years and has ASX turnover of A\$2.4 billion per month with offices in Australia, Asia, New Zealand, Europe and New York.

The Company also considers there are considerable synergies and benefits with this appointment, as BBY is largely focussed on delivering a broad range of strategic corporate services to growth-driven Australian Companies, and has been highly successful in this regard.

Chapmans' Chairman Peter Dykes stated: "We are delighted to have the support of such a reputable International broking firm who shares our market focus and appetite for quality disruptive technology investment opportunities."

The Directors welcome the support of BBY and look forward to the successful completion of the \$1.2M equity raise, which is subject to approval of shareholders at the upcoming AGM on 29 May 2015.

Further information please contact:

Peter Dykes
Chairman
+61 8249 8279

Adam Blumenthal
Director, Corporate Finance, BBY Limited
+61 2 9226 0084

Yours Faithfully

CHAPMANS LIMITED

Peter Dykes
Chairman