



Level 5, 137-139 Bathurst Street
Sydney NSW 2000
p: 02 8072 1400
w: www.disruptive.net.au
e: info@disruptive.net.au
ACN 108 958 274
(ASX:DVI)

The Manager
Company Announcements
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SYDNEY NSW 2000
By E-Lodgement

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Disruptive Investment Group (ASX: DVI)

Successful Completion of investment in Find Solutions Australia Pty Ltd ("FSA")

Disruptive Investment Group Limited ("DVI") is pleased to announce the successful completion of a 25% investment in FSA, owner and operator of leading online off-the-plan property marketplace iBuyNew.com.au.

As announced on 12 February 2015 the proposed terms of the investment in FSA are as follows:

- DVI will acquire 25% of FSA for cash consideration of \$750,000 and deferred share consideration of up to 26.67 million shares¹;
- DVI will be granted two options to acquire the remaining 75% of FSA in two tranches of 25% ("First Option²") and 50% ("Second Option³");
- DVI can elect to exercise the First Option for cash consideration of \$750,000 and deferred share consideration of up to 26.67 million shares⁴;
- DVI can elect to exercise the Second Option subject to exercising the First Option; consideration for exercising the Second Option will depend on the financial performance of FSA at the time of exercise;

Following completion of the transaction, DVI's Chairman, Dr Adir Shiffman will be joining FSA's Board of Directors as Chairman.

¹ Subject to agreed historic commissions receivable target met by 30 June 2018

² Exercisable by 30 June 2015

³ Exercisable between 1 July 2019 and 30 October 2019

⁴ Subject to agreed historic commissions receivable target met by 30 June 2018

Commenting on the completion, Chairman Adir Shiffman said:

“DVI is pleased to achieve another milestone in its strategic plan to work closely with disruptive businesses in the online space.

Mr Mark Mendel, FSA’s founder, has built an innovative, disruptive and scalable business that changes how people purchase real estate. We are excited about integrating iBuyNew into the DVI platform. The Board of DVI is looking forward to helping iBuyNew to continue to grow and succeed, and believes the option of acquiring a majority stake in FSA represents excellent growth potential for DVI

For further information, please contact Dr Adir Shiffman on (02) 9248 6988.

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About iBuyNew.com.au

Founded in 2010 by entrepreneur Mark Mendel, IBN connects property developers of off the plan (“OTP”) properties with proprietary technology and tools. To date, IBN has sold over \$170m worth of properties (over 400 properties) across Australia as it allows buyers to instantly compare over 1,400 new apartments, townhouses and house and land packages for sale in Australia. IBN consultants will also assist the buyer up to settlement on the chosen property and on and future purchasing needs.

About Disruptive Investment Group Limited (ASX:DVI)

Disruptive Investment Group Limited is an owner, developer and operator of retail, franchise and e-commerce brands, listed on the Australian Securities Exchange trading under the ASX Code: DVI.

DVI is a significant investor in one of Australia’s leading online travel agencies (“OTA”) BYOjet and iBuyNew.com.au one of Australia’s leading off the plan marketplaces.

The BYOjet Group comprises an OTA that processed \$91 million worth of transactions in CY2014, as well as hotel booking websites of the Check-In group, comprising Check-In.com.au and Cheaphotels.com.au, and a customer database in excess of 480,000 members. BYOjet also owns the proprietary JETMAX platform, a technology that enables offline travel agents to quickly and easily offer a full service branded online travel service to their customers.

The iBuynew platform allows customers to instantly compare over 1,400 properties online and has sold over 400 properties worth over \$170 million and generated over \$7.8 million in commissions since inception. iBuyNew is profitable and has recently completed an agreement to pilot a program with a wholesale retail partner.

DVI's stated growth initiatives also include pursuing targeted acquisitions both within the retail, franchise and e-commerce sectors, particularly where its existing digital platform and expertise can provide a meaningful benefit to any acquisition.