



# ASX ANNOUNCEMENT

**BENITEC BIOPHARMA (ASX: BLT; OTC: BTEBY)**

**4 May 2015**

## **BENITEC ANNOUNCES CONFIDENTIAL SUBMISSION OF DRAFT REGISTRATION STATEMENT FOR INITIAL PUBLIC OFFERING IN THE UNITED STATES**

**Sydney, Australia:** Benitec Biopharma Limited is pleased to advise it has confidentially submitted a draft registration statement to the U.S. Securities and Exchange Commission for a potential initial public offering in the United States of its American Depositary Shares. The timing, number of shares and price of the proposed offering have not yet been determined.

This announcement is being made pursuant to and in accordance with Rule 135 under the U.S. Securities Act of 1933, as amended. As required by Rule 135, this announcement is not an offer to sell, or a solicitation of an offer to buy, securities and shall not constitute an offer, solicitation or sale in any state or other jurisdiction in which such offer, solicitation or sale is not permitted.

Should the initial public offering in the United States proceed, the company intends to maintain its listing on the ASX.

<b>Company</b>	<b>Investor relations</b>
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