

ASX/NZX ANNOUNCEMENT

16 February 2015

MOFCOM APPROVAL RECEIVED

Goodman Fielder announces that the Anti-Monopoly Bureau of the Ministry of Commerce of the People's Republic of China ("MOFCOM") has granted approval under the Anti-Monopoly Law of the People's Republic of China for the proposed acquisition of Goodman Fielder by Wilmar International Limited ("Wilmar") and First Pacific Company Limited ("First Pacific").

Goodman Fielder advises that approval from the Overseas Investment Office ("OIO") in New Zealand is the last remaining regulatory approval yet to be obtained. Wilmar and First Pacific are continuing to progress the application with OIO.

As previously advised to the market, the shareholder meeting to consider and vote on the Scheme is scheduled for 26 February 2015.

Goodman Fielder will continue to keep shareholders updated on any material developments.

For further information contact:

Martin Cole
Director, Corporate Affairs
+61 2 8899 7272

Goodman Fielder is Australasia's leading listed food company. The company has an excellent portfolio of well known consumer brands in some of Australia and New Zealand's largest grocery categories, including MeadowLea, Praise, White Wings, Pampas, Mighty Soft, Helga's, Wonder White, Vogel's (under licence), Freya's, Edmonds, Meadow Fresh and Irvines. Our products cover every meal, including breakfast, lunch, dinner and snacks. We produce bread, milk, margarine, flour, dressings, condiments, mayonnaise, cake mix, pies, savouries, desserts, sauces, vinegar and cooking oils.