

ASX/NZX ANNOUNCEMENT

18 February 2015

OVERSEAS INVESTMENT OFFICE APPROVAL RECEIVED

Goodman Fielder announces that consent has been granted under the New Zealand Overseas Investment Act ("OIO Consent") for the proposed acquisition by Wilmar International Limited ("Wilmar") and First Pacific Company Limited ("First Pacific") of Goodman Fielder via a Scheme of Arrangement ("Scheme").

OIO Consent was the final regulatory approval required under the Scheme.

As previously advised to the market, the shareholder meeting to consider and vote on the Scheme will be held on 26 February 2015.

Goodman Fielder will continue to keep shareholders updated on any material developments.

For further information contact:

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Goodman Fielder is Australasia's leading listed food company. The company has an excellent portfolio of well known consumer brands in some of Australia and New Zealand's largest grocery categories, including MeadowLea, Praise, White Wings, Pampas, Mighty Soft, Helga's, Wonder White, Vogel's (under licence), Freya's, Edmonds, Meadow Fresh and Irvines. Our products cover every meal, including breakfast, lunch, dinner and snacks. We produce bread, milk, margarine, flour, dressings, condiments, mayonnaise, cake mix, pies, savouries, desserts, sauces, vinegar and cooking oils.