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Appendix 3A.1 - Notification of dividend / distribution

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Important Information

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Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

\*Denotes minimum information required for first lodgement of this form.

\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MERIDIAN ENERGY LIMITED

**1.2 Registered Number Type**

ARBN

**Registration Number**

151800396

**1.3 ASX issuer code**

MEZ

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to 2A.9, 2A.13 and 2A.9B

**1.4b Date of previous announcement(s) to this update**

Wednesday February 18, 2015

**1.5 Date of this announcement**

Wednesday February 18, 2015

**1.6 ASX +Security Code**

MEZCA

**ASX +Security Description**

INSTALMENT RECEIPTS NZ\$1.00 PAID NZ\$0.50 UNPAID

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Part 2A - All dividends/distributions basic details

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Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

**2A.1 Type of dividend/distribution**

Ordinary - Special

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Wednesday December 31, 2014

**2A.4 +Record Date**

Tuesday March 31, 2015

**2A.5 Ex Date**

Friday March 27, 2015

**2A.6 Payment Date**

Wednesday April 15, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

NZD - New Zealand Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

NZD 0.07500000

**2A.9a AUD equivalent to total dividend/distribution amount per +security****2A.9b If AUD equivalent not known, date for information to be released**

Tuesday March 31, 2015

**Estimated or Actual?**

Actual

**2A.9c FX rate (in format AUD 1.00 / primary currency rate)**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate) Primary Currency**  
NZD

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

Yes

**2A.11 Does the +entity have**

no plan

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

**2A.13 Withholding tax rate applicable to the dividend/distribution**

15.000000

## Part 2B - Currency Information

**2B.1 Does the +entity pay in certain currencies dependent upon the registered address of the +security holder (for example NZD to residents of New Zealand and/or USD to residents of the U.S.A.)?**

Yes

**2B.1a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
AUD - Australian Dollar	AUD

**2B.1b If payment currency equivalent not known, date for information to be released**

Estimated or Actual?

Tuesday March 31, 2015

**2B.1c Method of calculation of payment currency equivalent**

Payment to Australian residents calculated as the AUD equivalent of the NZD per security on the record date 31 March 2015.

**2B.2 Does the entity offer all +security holders a documented plan under which they may apply to receive their payment in a foreign currency?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

NZD

**3A.1b Ordinary Dividend/distribution amount per security**

NZD 0.04800000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

NZD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

NZD 0.04800000

## Part 3B - Special dividend/distribution

**3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

NZD

**3B.1b Special dividend/distribution amount per +security**

NZD 0.01400000

**3B.2 Is special dividend/distribution franked?**

No

**3B.3 Percentage of special dividend/distribution that is franked**

0.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

NZD 0.00000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

100.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security**

NZD 0.01400000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

n/a

## Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

**3F.1 Is a supplementary dividend/distribution payable?**

Yes

**3F.2 Is the supplementary dividend/distribution estimated at this time?**

No

**3F.2a Supplementary dividend/distribution estimated amount per +security**

NZD

**3F.2b Supplementary dividend/distribution amount per +security**

NZD 0.01100000

**3F.3 Is the Supplementary dividend/distribution franked?**

No

**3F.4 Percentage of Supplementary dividend/distribution that is franked**

0.0000 %

**3F.4a Applicable corporate tax rate for franking credit (%)**

%

**3F.5 Supplementary dividend/distribution franked amount per +security**

NZD 0.00000000

**3F.6 Percentage of Supplementary dividend/distribution that is unfranked**

100.0000 %

**3F.7 Supplementary dividend/distribution unfranked amount per security**

NZD 0.01100000

**Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**

No further information.