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**Share Purchase Plan**

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Dear Shareholder

The Board of Goldsearch Limited have decided to extend the closing date for the Share Purchase Plan to 20<sup>th</sup> March 2015. Below is the updated timetable.

**Updated Indicative timetable**

<b>Event</b>	<b>Date</b>
Record Date (5.00pm WST)	5 December 2014
Announcement Date of SPP	8 December 2014
Opening Date of Offer	9 December 2014
Closing Date of Offer	20 March 2015
Issue of Shares under the SPP	23 March 2015
Despatch date for holding statements	23 March 2015
Quotation of Shares on ASX	23 March 2015

These dates are indicative only. The Company may vary the dates and times of the SPP Offer without notice. As valid applications will be accepted on a first-come first-served basis Eligible Shareholders are encouraged to submit their Application Forms as early as possible.

Should you wish to discuss any information contained in this letter, do not hesitate to contact Goldsearch Limited , Chairman, Mr Terry Willsteed, or Director, John Percival, on (02) 92415999 or email [gold@goldsearch.com.au](mailto:gold@goldsearch.com.au)

Yours faithfully



John Percival

Director