

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Maverick Drilling & Exploration Limited

ACN/ARSN 128 429 158

1. Details of substantial holder (1)

Name Don Henrich and Georgia Henrich

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

03/02/2015

The previous notice was given to the company on

17/10/2014

The previous notice was dated

17/10/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	41,417,751	7.61%	35,949,059	6.60%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes Affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Don Henrich	Don Henrich	Don Henrich	Registered holder of shares	100,000 fully paid ordinary shares	100,000
Georgia Henrich	Georgia Henrich	Georgia Henrich	Registered holder of shares	35,849,059 fully paid ordinary shares	35,849,059

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Don Henrich, Georgia Henrich	208 Bella Vista Cove, Austin, Texas USA 78734

Signature

print name	Don Henrich	capacity	Holder
sign here		date	04/02/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"

This is the annexure marked "A" of 1 page referred to in the Notice of change of interests of substantial holder.

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class of securities affected	Number of securities affected	Person's votes affected
16-Oct-14	Don Henrich	Disposal of shares on-market	\$22,000.25	Ordinary	100,000	100,000
17-Oct-14	Don Henrich	Disposal of shares on-market	\$21,800.00	Ordinary	100,000	100,000
20-Oct-14	Don Henrich	Disposal of shares on-market	\$21,075.00	Ordinary	100,000	100,000
21-Oct-14	Don Henrich	Disposal of shares on-market	\$20,711.19	Ordinary	100,000	100,000
22-Oct-14	Don Henrich	Disposal of shares on-market	\$17,057.16	Ordinary	84,796	84,796
23-Oct-14	Don Henrich	Disposal of shares on-market	\$15,950.00	Ordinary	80,000	80,000
24-Oct-14	Don Henrich	Disposal of shares on-market	\$26,364.78	Ordinary	135,204	135,204
27-Oct-14	Don Henrich	Disposal of shares on-market	\$16,576.35	Ordinary	84,454	84,454
28-Oct-14	Don Henrich	Disposal of shares on-market	\$19,096.60	Ordinary	100,483	100,483
29-Oct-14	Don Henrich	Disposal of shares on-market	\$9,500.00	Ordinary	50,000	50,000
30-Oct-14	Don Henrich	Disposal of shares on-market	\$19,125.00	Ordinary	105,000	105,000
31-Oct-14	Don Henrich	Disposal of shares on-market	\$13,125.00	Ordinary	75,000	75,000
3-Nov-14	Don Henrich	Disposal of shares on-market	\$15,286.66	Ordinary	85,063	85,063
4-Nov-14	Don Henrich	Disposal of shares on-market	\$18,500.00	Ordinary	100,000	100,000
5-Nov-14	Don Henrich	Disposal of shares on-market	\$16,989.02	Ordinary	93,319	93,319
6-Nov-14	Don Henrich	Disposal of shares on-market	\$7,465.29	Ordinary	41,434	41,434
7-Nov-14	Don Henrich	Disposal of shares on-market	\$18,450.00	Ordinary	110,000	110,000
11-Nov-14	Don Henrich	Disposal of shares on-market	\$17,326.58	Ordinary	105,000	105,000
13-Nov-14	Don Henrich	Disposal of shares on-market	\$17,825.00	Ordinary	115,000	115,000
14-Nov-14	Don Henrich	Disposal of shares on-market	\$12,207.00	Ordinary	81,380	81,380
17-Nov-14	Don Henrich	Disposal of shares on-market	\$2,793.00	Ordinary	18,620	18,620
18-Nov-14	Don Henrich	Disposal of shares on-market	\$10,565.00	Ordinary	72,000	72,000
19-Nov-14	Don Henrich	Disposal of shares on-market	\$8,260.00	Ordinary	58,000	58,000
20-Nov-14	Don Henrich	Disposal of shares on-market	\$6,448.23	Ordinary	50,000	50,000
21-Nov-14	Don Henrich	Disposal of shares on-market	\$7,000.00	Ordinary	50,000	50,000
24-Nov-14	Don Henrich	Disposal of shares on-market	\$1,028.86	Ordinary	7,349	7,349
25-Nov-14	Don Henrich	Disposal of shares on-market	\$13,000.00	Ordinary	100,000	100,000
26-Nov-14	Don Henrich	Disposal of shares on-market	\$13,000.00	Ordinary	100,000	100,000
27-Nov-14	Don Henrich	Disposal of shares on-market	\$9,100.00	Ordinary	70,000	70,000
28-Nov-14	Don Henrich	Disposal of shares on-market	\$6,000.00	Ordinary	50,000	50,000
2-Dec-14	Don Henrich	Disposal of shares on-market	\$11,542.31	Ordinary	100,000	100,000
5-Dec-14	Don Henrich	Disposal of shares on-market	\$5,135.57	Ordinary	46,687	46,687
11-Dec-14	Don Henrich	Disposal of shares on-market	\$5,592.40	Ordinary	50,840	50,840
12-Dec-14	Don Henrich	Disposal of shares on-market	\$5,522.03	Ordinary	52,473	52,473
15-Dec-14	Don Henrich	Disposal of shares on-market	\$11,750.00	Ordinary	100,000	100,000
16-Dec-14	Don Henrich	Disposal of shares on-market	\$15,625.00	Ordinary	125,000	125,000
17-Dec-14	Don Henrich	Disposal of shares on-market	\$13,602.46	Ordinary	100,000	100,000
18-Dec-14	Don Henrich	Disposal of shares on-market	\$8,304.95	Ordinary	57,033	57,033
18-Dec-14	Don Henrich	Disposal of shares on-market	\$6,084.29	Ordinary	42,967	42,967
19-Dec-14	Don Henrich	Disposal of shares on-market	\$699.95	Ordinary	4,655	4,655
19-Dec-14	Don Henrich	Disposal of shares on-market	\$14,301.75	Ordinary	95,345	95,345
22-Dec-14	Don Henrich	Disposal of shares on-market	\$14,040.15	Ordinary	90,919	90,919
23-Dec-14	Don Henrich	Disposal of shares on-market	\$16,001.40	Ordinary	100,000	100,000
24-Dec-14	Don Henrich	Disposal of shares on-market	\$18,500.00	Ordinary	100,000	100,000
30-Dec-14	Don Henrich	Disposal of shares on-market	\$14,549.98	Ordinary	85,026	85,026
5-Jan-15	Don Henrich and Georgia Henrich	Dilution in voting power as a result of the issue of 500,000 ordinary shares following the exercise of January 2015 executive rights	N/A	Ordinary	37,844,704	37,844,704
7-Jan-15	Don Henrich	Disposal of shares on-market	\$9,500.63	Ordinary	64,943	64,943
8-Jan-15	Don Henrich	Disposal of shares on-market	\$16,508.55	Ordinary	110,057	110,057
9-Jan-15	Don Henrich	Disposal of shares on-market	\$15,016.99	Ordinary	100,000	100,000
12-Jan-15	Don Henrich	Disposal of shares on-market	\$15,005.50	Ordinary	100,000	100,000
13-Jan-15	Don Henrich	Disposal of shares on-market	\$15,600.00	Ordinary	100,000	100,000
15-Jan-15	Don Henrich	Disposal of shares on-market	\$17,004.06	Ordinary	100,000	100,000
16-Jan-15	Don Henrich	Disposal of shares on-market	\$5,506.81	Ordinary	32,393	32,393
19-Jan-15	Don Henrich	Disposal of shares on-market	\$3.15	Ordinary	17	17
19-Jan-15	Don Henrich	Disposal of shares on-market	\$17,844.24	Ordinary	101,934	101,934
19-Jan-15	Don Henrich and Georgia Henrich	Dilution in voting power as a result of the issue of 178,513 ordinary shares issued to a new employee as consideration for her sign on bonus	N/A	Ordinary	37,135,360	37,135,360
20-Jan-15	Don Henrich	Disposal of shares on-market	\$602.73	Ordinary	3,258	3,258
21-Jan-15	Don Henrich	Disposal of shares on-market	\$34,453.73	Ordinary	200,000	200,000
22-Jan-15	Don Henrich	Disposal of shares on-market	\$9,000.00	Ordinary	50,000	50,000
22-Jan-15	Don Henrich	Disposal of shares on-market	\$26,667.25	Ordinary	147,943	147,943
23-Jan-15	Don Henrich	Disposal of shares on-market	\$9,000.00	Ordinary	50,000	50,000
27-Jan-15	Georgia Henrich	Disposal of shares on-market	\$10,217.00	Ordinary	60,100	60,100
28-Jan-15	Georgia Henrich	Disposal of shares on-market	\$16,500.00	Ordinary	100,000	100,000
29-Jan-15	Georgia Henrich	Disposal of shares on-market	\$16,000.00	Ordinary	100,000	100,000
30-Jan-15	Georgia Henrich	Disposal of shares on-market	\$12,000.00	Ordinary	75,000	75,000
2-Feb-15	Georgia Henrich	Disposal of shares on-market	\$30,000.00	Ordinary	200,000	200,000
3-Feb-15	Georgia Henrich	Disposal of shares on-market	\$30,000.00	Ordinary	200,000	200,000