



ASF GROUP LIMITED  
**ACN 008 924 570**  
Bennelong, 2/3B Macquarie Street  
Sydney NSW 2000  
Telephone: (61 2) 9251 9088  
Facsimile: (61 2) 9251 9066  
[www.asfgroupltd.com](http://www.asfgroupltd.com)

4 March 2015

The Manager  
Company Announcements  
Australian Stock Exchange Ltd  
20 Bridge Street  
Sydney 2000  
via: [www.asxonline.com](http://www.asxonline.com)

Dear Sir/Madam

#### **ASF RIGHTS ISSUE COMPLETED**

Further to the announcement of ASF Group Limited ("**ASF**") dated 18 December 2014 and 19 February 2015, ASF is pleased to announce that it has signed a Subscription Agreement with a professional investor for the placement of the remaining 13,832,154 shares under the terms of the pro-rata non-renounceable 1 for 10 rights issue at an issue price of \$0.18 per share ("**Final Placement**") raising a further \$2.5 million.

Shares to be issued under the Final Placement will be subject to an escrow period for 12 months from the date of issue.

#### ***Information about ASF***

ASF is unique among ASX-listed public companies in Australia. It is a Sino-Australian investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China and Australia including oil & gas, resources, property, infrastructure, travel and financial services sectors.

**William Kuan**  
Company Secretary  
Ph: +612 9251 9088  
Fax: +612 9251 9066