

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Goodman Fielder Ltd
 ACN/ARSN 116 399 430

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
 ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 17-Feb-2015
 The previous notice was given to the company on 19-Feb-2015
 The previous notice was dated 19-Feb-2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	108,001,319	5.52%	130,157,335	6.66%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse (Hong Kong) Limited	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse (Hong Kong) Limited	Voting rights and right to dispose	153,910 Common Stock	153,910
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Funds AG	Voting rights and right to dispose	306,405 Common Stock	306,405
Credit Suisse AG	SwissInterSettle	Credit Suisse AG	Voting rights and right to dispose	2,635,000 Common Stock	2,635,000
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	127,062,020 Common Stock	127,062,020

Annexure "A"

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16-Feb-2015	Credit Suisse (Hong Kong) Limited	Acquired on market	10,217.50 AUD	15,250 Common Stock	15,250
17-Feb-2015	Credit Suisse (Hong Kong) Limited	Acquired on market	927.96 AUD	1,385 Common Stock	1,385
17-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	9,368.22 AUD	-14,475 Common Stock	-14,475
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	2,411,771.94 AUD	3,621,823 Common Stock	3,621,823
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	13,702.17 AUD	20,451 Common Stock	20,451
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	790.69 AUD	1,189 Common Stock	1,189
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	39,356.02 AUD	58,978 Common Stock	58,978
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	6,685,000.00 AUD	10,000,000 Common Stock	10,000,000
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	1,402,170.00 AUD	2,100,000 Common Stock	2,100,000
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	3,097,508.40 AUD	-4,779,368 Common Stock	-4,779,368
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	141,347.05 AUD	-217,457 Common Stock	-217,457
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	127,879.63 AUD	-197,467 Common Stock	-197,467
16-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	473,628.35 AUD	-728,659 Common Stock	-728,659
17-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	2,809,950.17 AUD	4,203,366 Common Stock	4,203,366
17-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	14,149.73 AUD	21,119 Common Stock	21,119
17-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	1,336,000.00 AUD	2,000,000 Common Stock	2,000,000
17-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	33,420.27 AUD	49,881 Common Stock	49,881
17-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	667,800.00 AUD	1,000,000 Common Stock	1,000,000
17-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	3,341,000.00 AUD	5,000,000 Common Stock	5,000,000

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name
sign here

Andrew Farran

capacity Authorised Signatory

date 23-Feb-2015

