

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Goodman Fielder Ltd

ACN/ARSN ACN 116 399 430

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 25-Feb-2015

The previous notice was given to the company on 23-Feb-2015

The previous notice was dated 23-Feb-2015

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	130,157,335	6.66%	159,484,948	8.16%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse (Hong Kong) Limited	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse (Hong Kong) Limited	Voting rights and right to dispose	88,995 Common Stock	88,995
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Funds AG	Voting rights and right to dispose	306,405 Common Stock	306,405
Credit Suisse AG	SwissInterSettle	Credit Suisse AG	Voting rights and right to dispose	2,635,000 Common Stock	2,635,000
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	127,062,020 Common Stock	156,454,548



## Annexure "A"

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	6,370.41 AUD	-9,946 Common Stock	-9,946
18-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	14,307.85 AUD	-22,363 Common Stock	-22,363
19-Feb-2015	Credit Suisse (Hong Kong) Limited	Acquired on market	9,673.70 AUD	14,374 Common Stock	14,374
19-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	1,348.88 AUD	-2,022 Common Stock	-2,022
23-Feb-2015	Credit Suisse (Hong Kong) Limited	Acquired on market	2,501.68 AUD	3,715 Common Stock	3,715
23-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	27,669.21 AUD	-41,452 Common Stock	-41,452
23-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	11,128.55 AUD	-16,662 Common Stock	-16,662
24-Feb-2015	Credit Suisse (Hong Kong) Limited	Acquired on market	4,562.89 AUD	6,789 Common Stock	6,789
24-Feb-2015	Credit Suisse (Hong Kong) Limited	Acquired on market	15,376.71 AUD	22,865 Common Stock	22,865
24-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	9,248.64 AUD	-13,769 Common Stock	-13,769
25-Feb-2015	Credit Suisse (Hong Kong) Limited	Acquired on market	13,786.28 AUD	20,497 Common Stock	20,497
25-Feb-2015	Credit Suisse (Hong Kong) Limited	Disposed on market	18,072.02 AUD	-26,941 Common Stock	-26,941
18-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	184,193.58 AUD	274,547 Common Stock	274,547
18-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	333,900.00 AUD	500,000 Common Stock	500,000
18-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	930,265.75 AUD	1,397,215 Common Stock	1,397,215
18-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	80,309.55 AUD	119,865 Common Stock	119,865
18-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	33,871.24 AUD	50,539 Common Stock	50,539
18-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	929,563.80 AUD	1,397,000 Common Stock	1,397,000
18-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	37,794.42 AUD	-58,596 Common Stock	-58,596
19-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	273,126.60 AUD	404,632 Common Stock	404,632
19-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	8,368.04 AUD	12,458 Common Stock	12,458
19-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	502,575.00 AUD	750,000 Common Stock	750,000
19-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	121,623.17 AUD	-182,207 Common Stock	-182,207
20-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	8,335.78 AUD	12,386 Common Stock	12,386
20-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	2,806.63 AUD	-4,189 Common Stock	-4,189
23-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	16,903.96 AUD	25,136 Common Stock	25,136
23-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	167,500.00 AUD	-250,000 Common Stock	-250,000
23-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	230,879.32 AUD	-344,596 Common Stock	-344,596

24-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	12,886.45 AUD	19,162 Common Stock	19,162
25-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	76,059.74 AUD	113,522 Common Stock	113,522
25-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	16,890,649.21 AUD	25,116,207 Common Stock	25,116,207
25-Feb-2015	Credit Suisse Equities (Australia) Limited	Acquired on market	30,185.62 AUD	44,879 Common Stock	44,879
25-Feb-2015	Credit Suisse Equities (Australia) Limited	Disposed on market	3,653.02 AUD	-5,432 Common Stock	-5,432

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name  
sign here

Andrew Farran

capacity Authorised Signatory

date 02-Mar-2015

