



ASX ANNOUNCEMENT

12th January 2015

ASX: RGX

Priority Shareholder Offer Australian Travel Group

The Company has written to shareholders to remind them that they can participate in the Company's current Capital Raising for the Australian Travel Group Transaction, and apply for additional shares with free attaching options (on a one for two basis), without needing to pay any brokerage. Applications from existing shareholders received by 20 January 2015 will receive priority.

All applications must be made via the Prospectus.

Where shareholders hold less than a marketable parcel, they will receive a modified version of this letter, reminding them that they can increase their holdings to a marketable parcel by participating in the Capital Raising.

Copies of both versions are attached.

*****ENDS*****

For further information please contact:

Dr Raymond Shaw, Executive Chairman

0419 403 533

Red Gum Resources Ltd

79 Angas Street,
Adelaide SA 5000

p +61 8 8223 1680

f +61 8 8223 1685

www.redgumresources.com

ACN 119 641 986

12 January 2015



RE: Priority Shareholder Offer – Australian Travel Group

Dear Shareholder,

Recently you would have received a holding statement from Computershare concerning your Red Gum Resources shareholding, following approval by shareholders for a 44 to 1 share consolidation at the Extraordinary General Meeting held on 18 December 2014.

This consolidation has highlighted that a number of shareholders, such as yourself, may wish to increase their current holding. Following enquiries, I am writing to remind you that Shareholders wishing to increase their holdings can currently participate in the Capital Raising and apply for additional shares with free attaching options (on a one for two basis), without needing to pay any brokerage. This is part of the Australian Travel Group transaction, for which the Company is seeking to raise a minimum of \$3 million through the issue of 15 million shares at \$0.20 per share. By applying via the **Prospectus*** offer subscribers will receive one free attaching option for every two shares applied for.

Priority applications for shares as part of this Capital Raising close on **20 January 2015****, and can only be made on the application form included in the **Prospectus***, which may be downloaded from the Company's website at www.redgumresources.com or by requesting a hard copy of the Prospectus from

- Carly Circosta on 08 9263 5268; or
- the Red Gum Resources Limited Office on 08 8223 1680.

If you require any further information you can also contact the Chairman, Dr Ray Shaw, on 0419 403 533.

Yours Sincerely

Dr Raymond D Shaw, Executive Chairman

***Prospectus** means the Prospectus lodged with ASIC and dated 11 November 2014 together with the Supplementary Prospectus lodged with ASIC and dated 4 December 2014.

****Closing date** for the Company to give priority to applications from existing shareholders (at the discretion of the Directors) – the Directors do not intend to give priority to any applications from shareholders after this date.

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Recently you would have received a holding statement from Computershare concerning your Red Gum Resources shareholding, following approval by shareholders for a 44 to 1 share consolidation at the Extraordinary General Meeting held on 18 December 2014.

This consolidation has highlighted that a number of shareholders, such as yourself, now hold less than a marketable parcel of shares. Following enquiries, I am writing to remind you that Shareholders wishing to increase their holdings to a marketable parcel, or greater, can currently participate in the Capital Raising and apply for additional shares with free attaching options (on a one for two basis), without needing to pay any brokerage. This is part of the Australian Travel Group transaction, for which the Company is seeking to raise a minimum of \$3 million through the issue of 15 million shares at \$0.20 per share. By applying via the **Prospectus*** offer subscribers will receive one free attaching option for every two shares applied for.

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