



AGM RESULTS: VOTING INDICATES SHAREHOLDER SUPPORT

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Annual General Meeting (“AGM”) of the Company held today that the resolutions as set out below were passed by a show of hands without amendment.

In respect of the resolutions a breakdown of the proxies received is set out below:

Resolution	For	Against	Discretion	Abstain
#1 - Adoption of Remuneration Report	116,882,866	140,421	44,045,254	8,327,376
#2 - Re-election of Mr John Bovard	120,285,232	15,850	44,134,265	4,960,570
#3 - Re-election of Mr Kevin Tomlinson	120,879,232	21,850	44,134,265	4,360,570
#4 - Performance Rights Plan Approval	92,961,700	30,122,763	44,634,265	1,677,189
#5 - Approval of Rights Issue	119,476,177	9,545,655	40,218,196	155,889
#6 - Ratification of Feb-14 Placement Shares	86,687,608	14,366,025	44,134,265	24,208,019
#7 - Approval of 10% Placement Capacity	93,880,622	30,630,820	44,134,265	750,210

Strong Endorsement from Shareholders

The Board of Orbis Gold Limited (“Orbis Gold” or “the Company”) received a strong endorsement from Shareholders at today’s Annual General Meeting with all Resolutions being passed.

Of particular note was Orbis Gold shareholders’ support of Resolution 5, which authorises Orbis Gold to conduct a \$20 million pro-rata non renounceable rights issue priced at \$0.60 per share.

John Bovard, Chairman of Orbis Gold, said:

“By supporting the proposed Rights Issue, Shareholders have voted overwhelmingly in favour of allowing Orbis Gold to pursue all available options to maximize value including the possibility of a materially improved offer to sell the Company. The results of the AGM further validate the Board’s rejection of SEMAFO’s current offer and view on the company’s fundamental value. We look forward to shareholders continuing support as Orbis Gold transitions from an appraisal and development company to a gold producer.”

Whilst approval to proceed with the Rights Issue has been obtained, the timing for launch of the issue is yet to be determined and will be subject to market conditions, working capital requirements and consideration of other financing alternatives and potential corporate transactions.

On behalf of the board,

P Harding-Smith
Company Secretary

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Further information on Orbis Gold can also be found on our website www.orbisgold.com
