



MARKET RELEASE

2 December 2014

Eureka Group Holdings Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Eureka Group Holdings Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending an announcement in relation to the completion of a capital raise for further village acquisitions.

Security Code: EGH

Shannon Hong
Senior Adviser, Listings Compliance

2 December 2014

Shannon Hong
Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear Shannon,

RE: Eureka Group Holdings Limited (ASX: EGH) – Voluntary Suspension Request

In accordance with ASX Listing Rule 17.2, Eureka Group Holdings Limited (“Eureka”) requests that a voluntary suspension be implemented in respect of all of its securities quoted on the ASX pending completion of a capital raise for further village acquisitions.

The following information is provided in relation to this request:

1. Eureka expects the voluntary suspension to last until either close of business Wednesday 3 December 2014 or Thursday 4 December 2014 depending on which day Eureka has obtained all of the acceptances from investors participating in the capital raise;
2. Eureka expects the voluntary suspension to end on an announcement being made that all acceptances have been received in relation to the capital raise;
3. Eureka is not aware of any reason why the suspension should not be granted; and
4. Eureka is not aware of any other relevant information in relation to this request.

If you have any questions please contact me on (07) 3225 4967

Kind Regards



Oliver Schweizer
Interim Company Secretary
Eureka Group Holdings Limited

For further information contact Robin Levison (Chairman) on 07 5568 0205.