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2 December 2014

ASX ANNOUNCEMENT – OPUS GROUP LIMITED (ASX Code: OPG)

Completion of Share Purchase Plan

OPUS Group Limited (ASX:OPG) (**Company**) advises that the share purchase plan described in the Offer Booklet dated 3 November 2014 (**SPP**) closed on 26 November 2014.

The Company has accepted all valid applications received and will issue 1,642,824 ordinary shares at an issue price of \$0.35 per share, raising \$575,000. The directors of the Company reserve the right to place the shortfall in their absolute discretion at a price no less than the price of new shares offered under the SPP, subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth).

All new shares will be allotted on 3 December 2014 and the statements of holdings for these new shares will be despatched on 5 December 2014.

The directors of the Company wish to thank all shareholders who participated in the SPP.

ABOUT OPUS

OPUS Group is an Asia-Pacific, technology based (Australian headquartered) business services and communication group. Employing a dynamic technology platform, the OPUS Group produces and distributes published content at the speed and scale required by a range of increasingly global customers.

With a competitive advantage in the ability to deliver innovative solutions for customers across multiple specialist divisions, the OPUS Group has expanded to become one of the leading specialist providers in the Asia-Pacific region. Today, the OPUS Group holds leading positions in the Publishing and Outdoor Media market sectors and maintains strong, long term relationships with customers.

The OPUS Group offering includes a regional end-to-end value chain with facilities in Singapore, Sydney, Maryborough, Canberra and Auckland with further global reach via strategic content distribution alliances in North America, the United Kingdom, Europe, Philippines and China.

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