



Wollongong Coal

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21 November 2014

The Manager
Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Accelerated Entitlement Offer

The Company refers to the accelerated pro rata entitlement offer of 19 fully paid ordinary shares in the capital of the Company (**Share**) for every 20 Shares held by eligible shareholders at an issue price of \$0.018 per Share (**Entitlement Offer**).

The Company wishes to advise that it has extended the closing date of the retail component of the Entitlement Offer to 2 December 2014. The updated timetable is set out below.

Event	Business day	Date
Entity requests trading halt before market open	0	4 November 2014
Entity announces accelerated renounceable entitlement offer with retail rights trading		
Entity applies for quotation (Appendix 3B)		
Entity lodges a Prospectus with ASIC and gives copies to ASX		
Entity conducts institutional offer, including the institutional component of the entitlement offer and bookbuild for shortfall from Institutional Entitlement Offer (if required)	0+	

<p>Announcement of results of Institutional Offer</p> <p>Entity releases copy of Prospectus to ASX (if applicable)</p> <p>Trading halt lifted</p> <p>Trading resumes on an ex-Entitlement basis</p> <p>Deferred settlement trading of Rights Issue commences</p>	3	10 November 2014
Record Date to identify security holders entitled to participate in the Offer	3	10 November 2014
Entity sends Prospectus and either personalised entitlement forms or serially numbered provisional letters of allotment on a 'nil paid' basis to persons entitled, and announces that this has been completed	7	14 November 2014
<p>Retail offer period opens</p> <p>Day before quotation of securities issued under Institutional Offer, entity provides ASX with the following:</p> <ul style="list-style-type: none"> • The issue date and number of securities for which quotation is sought • A statement setting out the issued capital of the entity following the issue under the institutional offer <p>Entity provides updated Appendix 3B (if required)</p>	8	17 November 2014
Quotation of securities issued under the Institutional Offer	9	18 November 2014
Rights trading ends	9	18 November 2014
Last day to extend Retail Offer close date	16	27 November 2014
Retail Offer close	19	2 December 2014
Announce indicative results of Retail Offer (optional)	20	3 December 2014
Announce results of Retail Offer	22	5 December 2014
Bookbuild for shortfall from Retail Offer, and Institutional Offer (if required)	24	9 December 2014

<p>Before quotation of Retail Offer securities (including bookbuild securities), entity provides ASX with the following:</p> <ul style="list-style-type: none"> • The issue date and number of securities for which quotation is sought • A statement setting out the issued capital of the entity following the issue under the retail offer • A distribution schedule of the securities, if the issued securities form a new class • A statement setting out the names of 20 largest holders of this class of security and the percentage held by each, if the issued securities form a new class <p>Entry, into a certificated subregister or an uncertificated subregister, as applicable, of securities to retail holders no later than this day</p> <p>Entity provides ASX updated Appendix 3B (if required)</p>	27	12 December 2014
Quotation of securities issued under Retail Offer and bookbuild	28	15 December 2014
Holding statements sent to retail holders	29	16 December 2014

Subject to the ASX Listing Rules, the Corporations Act and other applicable laws, the Company's Board reserves the right to modify all dates, including the Entitlement Offer closing date.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

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Company Secretary

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This release does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer or sale would be illegal. This release may not be distributed or released in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the securities referred to in this release in any jurisdiction outside Australia. In particular, the new shares to be offered in the Entitlement Offer have not been, and none of them will be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares may not be offered, directly or indirectly, to, any person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.