



MARKET RELEASE

25 November 2014

Retail Food Group Limited

TRADING HALT

The securities of Retail Food Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 27 November 2014 or when the announcement is released to the market.

Security Code: RFG

Lisa Banh
Adviser, Listings Compliance



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25 November 2014

Ms Lisa Banh

Advisor, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Ms Banh

**RE: RETAIL FOOD GROUP LIMITED (ASX:RFG)
REQUEST FOR TRADING HALT**

In accordance with Listing Rule 17.1, Retail Food Group Limited hereby requests that the ASX apply a trading hold to the Company's shares effectively immediately.

The following information is provided in connection with the above request:

- a) The trading halt is sought pending an announcement concerning an acquisition.
- b) The Company requests that the trading halt be with immediate effect until commencement of normal trading on the second trading day following the above request, or release to the market of the Company's announcement should this occur earlier;
- c) The Company is not aware of any reason why the trading halt should not be granted; and
- d) The Company is not aware of any additional information necessary to inform the market about the aforesaid trading halt.

Yours faithfully

Mark Connors
Chief Legal Officer
Company Secretary
Retail Food Group Limited

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