

18 December 2014

Section 708A(5)(e) Notice – Issue of Treasury Group Limited shares without a prospectus

Treasury Group Limited ABN 39 006 708 792 (**Company**) has today issued 2,926,830 fully paid ordinary shares in the Company to professional and sophisticated investors under an institutional placement announced on 12 December 2014.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company issued 2,926,830 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.



Reema Ramswarup
Company Secretary
Treasury Group Limited