



Level 4, 55 Hunter St
Sydney NSW 2000

GPO Box 4256
Sydney NSW 2001

Tel 02 9236 8333
Fax 02 9236 8334

ABN 57 045 615 571

10 November 2014

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Facsimile: 02 9227 0885

Dear Sir/Madam,

**RE: MORNING STAR GOLD N.L.
(ADMINISTRATORS APPOINTED)
ABN: 34 003 312 721
(THE "COMPANY")**

We, Sule Arnautovic and Glenn Anthony Crisp of Jirsch Sutherland, advise that we were appointed as Joint & Several Administrators of the Company on 9 November 2014. Our appointment was made pursuant to section 436A of the Corporations Act 2001.

Please ensure that all future correspondence to the Company is addressed to this office.

Should you require any further information, please do not hesitate to contact Ms Amanda Arnautovic or Ms Kathryn Gesilva of this office.

Yours faithfully,
MORNING STAR GOLD N.L.

SULE ARNAUTOVIC
Joint & Several Administrator