



18 November 2014

Australian Securities Exchange
Company Announcement Platform

By facsimile: 1300 135 638

Our Ref: 1486646 – Katherine Hammond

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Dear Sir/Madam

**MetroCoal Limited – Distribution Schedule and Top 20 Shareholders
following end of Takeover Offer Period**

We act for MetroCoal Limited ACN 117 763 443 (**MetroCoal**).

For the purpose of ASX Listing Rule 3.4.1, please see **attached** announcement of MetroCoal providing a distribution schedule and details of MetroCoal's top 20 shareholders following the end of MetroCoal's off-market takeover bid for all of the fully paid ordinary shares in Cape Alumina Limited ACN 107 817 694.

Yours faithfully

HopgoodGanim

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ACN 117 763 443

ASX ANNOUNCEMENT

[XX] November 2014

Distribution Schedule and Top 20 Shareholders following end of Takeover Offer Period

MetroCoal Limited's ACN 117 763 443 (**MetroCoal**) off-market takeover bid for all the fully paid ordinary shares in Cape Alumina Limited ACN 107 817 694 (**Cape**) (**Offer**) closed on 10 November 2014.

Following the close of the Offer, in accordance with ASX Listing Rule 3.4.1, MetroCoal provides the following information:

1. a distribution schedule for shares in MetroCoal as set out in ASX Listing Rule 4.10.7 (**Distribution Schedule**); and
2. the names of, number of shares held by and percentages held by the 20 largest shareholders of MetroCoal as set out in ASX Listing Rule 4.10.9 (**Top 20 Shareholder List**).

The Distribution Schedule and the Top 20 Shareholder List have been prepared on the basis that MetroCoal has now issued to Cape shareholders all of the consideration shares for acceptance received as at the close of the Offer.

MetroCoal issued a compulsory acquisition notice on 13 November 2014 in order to compulsorily acquire the remaining shares in Cape in accordance with the *Corporations Act 2001* (Cth).

For further information please contact:

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Further information on MetroCoal can be found on our website www.metrocoal.com.au



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METROCOAL LIMITED

INVESTOR RANGES TUESDAY 18 NOVEMBER 2014

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : MTE FULLY PAID ORDINARY SHARE

Totals for Security Code MTE

1 to 1000	417	164,024	.06
1001 to 5000	437	1,276,961	.47
5001 to 10000	295	2,386,329	.88
10001 to 100000	736	26,999,425	9.95
100001 and Over	209	240,459,695	88.64
Total	2,094	271,286,434	100.00

The number of security investors holding less than a marketable parcel of 15625 securities (\$.032 on 14/11/2014) is 1298 and they hold 5777610 securities.

end of report



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METROCOAL LIMITED

FIRST 20 INVESTORS REPORT TUESDAY 18 NOVEMBER 2014

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: MTE - FULLY PAID ORDINARY SHARE			
1	BALANCED PROPERTY PTY LTD <THE BALANCED PROPERTY A/C>	41,567,849	15.32%
2	DADI ENGINEERING DEVELOPMENT (GROUP) CO. LTD.	28,800,000	10.62%
3	CHINA XINFA GROUP CORPORATION LIMITED	20,327,883	7.49%
4	MR GREGORY IAN WILLIMS	18,819,863	6.94%
5	DADI ENGINEERING DEVELOPMENT (GROUP) HONG KONG CO.LTD	18,450,000	6.80%
6	BONDLINE LIMITED	16,050,223	5.92%
7	MS QING XIA	10,342,684	3.81%
8	CROFTON PARK DEVELOPMENTS PTY LTD <BROUGHAM FAMILY A/C>	3,170,473	1.17%
9	J P MORGAN NOMINEES AUSTRALIA LIMITED	3,022,627	1.11%
10	WESTPEARL PTY LTD	3,000,000	1.11%
11	CROFTON PARK DEVELOPMENTS PTY LTD <THE BROUGHAM SUPER FUND A/C>	2,993,659	1.10%
12	REMOND HOLDINGS PTY LIMITED <DEFINA A/C>	2,873,088	1.06%
13	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	2,765,887	1.02%
14	PRIMA GROUP HOLDINGS PTY LTD <SUPER FUND ACCT>	2,343,750	.86%
15	MR CLIFFORD MALCOLM ARNOLD PRATT <TRADING A/C>	2,198,266	.81%
16	CHIPING XINFA HUAYA ALUMINA CO LTD	2,092,518	.77%
17	MR LEIGH DAVID KALAZICH	1,888,888	.70%
18	JHEN MINING PTY LTD	1,709,133	.63%



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METROCOAL LIMITED

FIRST 20 INVESTORS REPORT TUESDAY 18 NOVEMBER 2014

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
19	GAMORE PTY LTD <WJH SUPERANNUATION FUND A/C>	1,562,500	.58%
20	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	1,406,681	.52%
TOTAL FOR TOP 20:		185,385,972	Investors 20 68.34%
TOTAL IN THIS REPORT:		185,385,972	Investors 20 68.34%
TOTAL OTHER INVESTORS:		85,900,462	2,074 31.66%
GRAND TOTAL:		271,286,434	2,094 100.00%

end of report