



AUSTPAC RESOURCES N.L.  
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20 November 2014

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
Exchange Centre  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**RE: AUSTPAC RESOURCES N.L.**  
**NOTICE OF SALE OF FORFEITED SHARES**

We are pleased to provide Notice of Sale of Forfeited Shares in Austpac Resources NL

Yours faithfully

N.J. Gaston  
Company Secretary

enc

**NOTICE OF SALE**  
**OF FORFEITED SHARES IN**  
**AUSTPAC RESOURCES NL**

Notice is hereby given that 22,540,000 fully paid ordinary Austpac Resources NL shares, forfeited in accordance with the terms and conditions of the Austpac Resources NL Staff Share Purchase Plan, will be offered for sale at auction to be held at the Australian Securities Exchange, 20 Bridge Street, Sydney NSW 2000 on Monday 8 December 2014 at 10am.

Settlement in full is required on the day by cheque. Parcels to be offered are 2 million share lots.

A reserve price of 2.2 cents per share has been set by the Board of Directors.

Application for Australian Stock Exchange listing of shares will be sought upon clearance of application moneys.

No shares will be offered to current Austpac Resources NL board members and staff members.

By Order of the Board                      20 November 2014

N.J. Gaston  
Company Secretary  
Austpac Resources NL