



AUSTPAC RESOURCES N.L.
ACN 002 264 057

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20 November 2014

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L.
NOTICE OF SALE OF FORFEITED SHARES

We are pleased to provide Notice of Sale of Forfeited Shares in Austpac Resources NL

Yours faithfully

N.J. Gaston
Company Secretary

enc



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NOTICE OF SALE
OF FORFEITED SHARES IN
AUSTPAC RESOURCES NL

Notice is hereby given that 22,540,000 fully paid ordinary Austpac Resources NL shares, forfeited in accordance with the terms and conditions of the Austpac Resources NL Staff Share Purchase Plan, will be offered for sale at auction to be held at the Australian Securities Exchange, 20 Bridge Street, Sydney NSW 2000 on Monday 8 December 2014 at 10am.

Settlement in full is required on the day by cheque. Parcels to be offered are 2 million share lots.

A reserve price of 2.2 cents per share has been set by the Board of Directors.

Application for Australian Stock Exchange listing of shares will be sought upon clearance of application moneys.

No shares will be offered to current Austpac Resources NL board members and staff members.

By Order of the Board 20 November 2014

N.J. Gaston
Company Secretary
Austpac Resources NL