

9 October 2014

Attention: Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**By E-Lodgement**

Dear Sirs

**Capital Raising Update – Issue and Allotment of Securities**

The Board of HJB Corporation Limited (**Company**) is pleased to advise that it received applications in full subscription of the Offers made pursuant to the prospectus dated 22 September 2014 (**Prospectus**).

Accordingly, the Offers have been closed and the Company has allotted and issued the following securities pursuant to the Prospectus:

- 270,000,000 fully paid ordinary shares;
- 70,000,000 options; and
- 40,500,000 unvested management options.

Holding statements will be despatched shortly.

Following the issue and allotment of the securities noted above, the capital structure of the Company is at present:

<b>Type of Securities</b>	<b>Number of Securities</b>
Fully paid ordinary shares.	286,876,788
Options expiring on 30/06/2017 (exercise price \$0.01 per Option).	70,000,000
Unvested Options expiring on 08/10/2017 (exercise price \$0.01 per Option). These Options will vest when the 20 day VWAP of the Company's Shares is \$0.02 or above.	20,250,000
Unvested Options expiring on 08/10/2019 (exercise price \$0.01 per Option). These Options will vest when the 20 day VWAP of the Company's Shares is \$0.03 or above.	20,250,000

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



**Andrew Whitten**  
Company Secretary